

#### **Embassy of the United States of America**

## Tokyo, Japan

November 6, 2023

Dear Prospective Quoters:

Subject: Request for Quotations (RFQ) Number 19JA8024Q0002 Photocopier Supplies and Services

Enclosed is a Request for Quotations (RFQ) for Photocopier Supplies and Services for the U.S. Embassy Tokyo and the Consulates in Japan. If you would like to submit quotation, follow the instructions in SECTION 3 of the RFQ, complete the required portions of the attached document, and submit it to the email address shown below on this cover letter.

#### 1. Quotations:

Quotations are due by  $\underline{11:00~a.m.}$ , Monday, November 27, 2023 (JST). No proposals will be accepted after the specified date/time. Quotations must be in English and incomplete quotations will not be accepted.

Your quotation must be submitted electronically to Miho Hama via email to <a href="mailto:HamaMX@state.gov">HamaMX@state.gov</a>. The e-mail size must not exceed 15MB. If the e-mail size should exceed the 15MB, the submission must be made in separate e-mails less than 15MB each. After submission of proposal, quoters shall contact Miho Hama by phone (Mobile: 090-1110-9310 or Office: 03-3224-5754) or email to confirm the receipt of proposal.

In order for a quotation to be considered, you must complete and submit the following: (Refer to subsection 3.1.2 Summary of Instructions of the RFQ for the details.)

- 1. Volume 1 Standard Form (SF) 1449;
- 2. Volume 2 Pricing;
- 3. Volume 3 SECTION 5 REPRESENTATIONS AND CERTIFICATIONS; and
- 4. Volume 4 Additional information as required by subsection 3.1.2(d) of the RFQ.

Offerors shall be registered in the SAM (System for Award Management) database at <a href="https://www.sam.gov">https://www.sam.gov</a> prior to contract award. Therefore, offerors are highly encouraged to register immediately if they are interested in submitting a response to this requirement.

#### 2. Questions:

Quoters may submit questions (in English) in regards to this RFQ by 11:00 a.m., Monday, November 13, 2023 (JST) via email to HamaMX@state.gov. All questions will be consolidated, and one response document will be prepared and posted on the Embassy's website, the same website from where you obtained the RFQ documents. No questions will be accepted after the specified date/time.

It is the responsibility of the quoter to obtain licenses and permits as required in the RFQ in order to do business in Japan.

It is understood that no payment will be made for preparation and submission of your offer.

Thank you in advance for your interest and your time in participating in the request for quotations process.

Sincerely,

Charles Hughes Contracting Officer

Enclosure:

Request for Quotations 19JA8024Q0002

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**STANDARD FORM 1449** (REV. 02/2012)
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#### SECTION 1: THE SCHEDULE

Continuation to SF-1449, Request for Quotations Number 19JA8024Q0002, Blocks 20 - Schedule of Supplies/Services and 23 - Unit Price

## 1. Performance Work Statement

- a. This contract is for photocopier supplies and services based on a firm fixed price (cost per copy) charge. Contractor furnished services and supplies are to be provided on an indefinite quantity basis with delivery to the U.S. Embassy in Tokyo and the consulates in Japan (see subsection 3. Place of Performance). Many machines will remain in place for the life of this contract, but occasional requests may be made for shorter durations.
- b. The Contractor will retain ownership of all machines being installed in U.S. Government offices under this contract. The estimated monthly copy volume for each office covering the upcoming five years is shown in Attachment 2 Estimated Machine Requirement Schedule. Some machines will not be replaced with new ones but the copies made will be taken into account for copy commitment purposes. Additional machines may be ordered by the Contracting Officer through task orders by applying the cost per copy rate and service requirements of applicable volume bands.
- c. It is the U.S. Government's intention to have all ordered copiers in place for the base period of this contract and the optional periods of performance, if exercised. Prices should be based on the assumption that all copiers will remain in place until the end of the final period of performance. Occasional requests may be made for shorter periods, in which case the U.S. Government will pay the cost per copy rate equal to similarly sized contracted machines within volume bands priced below.
- d. The contractor shall provide copier services on a cost per copy basis. This cost per copy price shall include:
  - (1) the usage charge of the proposed copier;
  - (2) insurance (see FAR 52.228-4 and 52.228-5);
  - (3) all necessary consumables, except paper, including but not limited to toner, staples, developer kits, fuser oil, unlimited repair services (emergency repairs and preventive maintenance) during the normal business hours set forth in subsection 2. Period of Performance and Schedule; and
  - (4) training of at least one (key) operator for each copier.
- e. This is an indefinite-delivery indefinite-quantity (IDIQ) contract. The U.S. Government plans to issue task orders with a firm-fixed price per copy and a ceiling price based on estimated quantities.

- f. Additional details regarding the Performance Work Statement are stated in Attachment 1 Performance Work Statement of this contract.
- g. Temporary Installation
  - (1) The U.S. Government may periodically need copying machines similar to those specified under this contract to be used by visitors to the Tokyo and Yokohama areas. In such cases and due to circumstances beyond the U.S. Government's local control, some orders may be made with only **one day** advance notice to the Contractor.
  - (2) Verbal task orders may be necessary for emergencies; however, they shall be issued in writing within three working days after issuance of the verbal instructions.

#### 2. Period of Performance and Schedule

a. The performance period of this contract is from the date specified on the Notice to Proceed and continuing for 12 months, with four one-year options to renew. The initial period of performance includes any transition period authorized under the contract.

The Contractor shall provide all required types of maintenance service as well as copier installation, equipment demonstrations, and training services on Monday through Friday, excluding U.S. and Japanese holidays observed by the U.S. Embassy Tokyo, during the hours between 08:30 and 17:30.

In order for the option(s) to be exercised at the prices indicated in this contract, the U.S. Government shall prepare a modification to this contract exercising this option.

## 3. Place of Performance

The Contractor shall furnish and deliver the supplies and services at the places specified in each Task Order (see subsection 5. Issuance of Task Orders). Service shall extend to all locations within Japan but primarily as follows:

- a. Chancery The building of the Embassy used for official activities located at 1-10-5 Akasaka, Minato-ku, Tokyo 107-0052;
- U.S. Embassy Apartment Compound (also known as the Mitsui Housing Compound) - located at 2-1-1 Roppongi, Minato-ku, Tokyo 106-0032;
- c. Embassy Warehouse located at S-720 North Pier, 1 Mizuho-cho, Kanagawa-ku, Yokohama 220;
- d. Foreign Service Institute/Yokohama (FSI/Y) located at 152-3 Yamate-cho, Naka-ku, Yokohama 231-0862;

- e. National Aeronautics and Space Administration (NASA), Tsukuba Space Center - located at 2-1-1 Tsukuba-shi, Ibaragi-ken;
- f. U.S. Consulate General Sapporo located at Kita 1-jo, Nishi 28-chome, Chuo-ku, Sapporo 064-0821;
- g. U.S. Consulate General Osaka-Kobe located at 11-5 Nishitenma 2-chome, Kita-ku, Osaka 530-8543;
- h. U.S. Consulate Nagoya located at 6th Floor, Nagoya Kokusai Center Building, 47-1 Nagono 1-chome, Nakamura-ku, Nagoya 450-0001;
- i. U.S. Consulate Fukuoka located at 5-26 Ohori 2-chome, Chuo-ku, Fukuoka 810-0052;
- j. Fukuoka American Center located at 8th Floor, Nishitetsu D Building, 2-2-67 Tenjin, Chuo-ku, Fukuoka 810-0001; and
- k. U.S. Consulate General Naha 2-1-1 Toyama, Urasoe City, Okinawa 901-2104.

#### 4. Pricing

- a. The Contractor shall provide the following copier models for the cost per copy firm fixed prices set forth below. The estimated "Copies Per Year" column represents the estimated total number of copies for all copiers combined, within that category volume range. All prices are set forth in the currency quoted. The U.S. Government will pay no monthly lease charge, maintenance, toner, or other copier supplies charges under this cost per copy arrangement. No other charges will be accepted. The U.S. Government will provide only the paper and electricity.
- b. The U.S. Embassy is exempt from Japanese consumption taxes; therefore, such taxes shall not be included in the price nor charged on invoices. After receipt of the Contractor's invoice, the Government will provide the Contractor with a signed Certificate of Tax Exemption Purchase for Foreign Establishments. (For non-Designated Stores, please visit the following link for registration:

## https://www.mofa.go.jp/mofaj/ms/po/page22\_003420.html

- c. Offers and Payment in U.S. Dollars
  - (1) U.S. firms are eligible to be paid in U.S. dollars. U.S. firms desiring to be paid in U.S. dollars should submit their offers in U.S. dollars. A U.S. firm is defined as a company which operates as a corporation incorporated under the laws of a state within the United States.
  - (2) Foreign Firms. Any firm, which is not a U.S. firm, is a foreign firm. Any firm that does not meet the above definition of U.S. firm shall submit its prices and receive payment in Japanese Yen.

- 4.1 <u>Base Year</u> (starting on the date stated in the Notice to Proceed and continuing for a period of 12 months)
  - a. Copier Category. (See Attachment 1 Performance Work Statement for Category I and Category II.)

Copier Workload Volume Description	Manufacture Model Number/Type	Estimated Number of Copier	Unit Price per Copy	Estimated Quantity of Copies per Year	Estimated Price per Year = (Unit Price x Estimated Quantity of Copies per Year)
Category I: (Monochrome Copier) Monochrome - 1 copy and above		22		250 <b>,</b> 000	
Category II: (Full-Color Copier)		29			
(1) Monochrome - 1	(1) Monochrome - 1 copy and above				
(2) Color - 1 copy		90,000			
Total Estimated P					

The Price per Copier below must include delivery from the Contractor's location to sites within the Tokyo and Yokohama areas, set-up and removal, all required supplies, any premium pay for after-hours services, including 24-hour technician onsite standby services and any travel related costs to include hotel rooms. Number of copier per year stated below is an estimate only and is not guaranteed by this contract. (Note: Copy charge shall not be included in the rate below. The Unit Price per Copy listed above shall be used for the copy charge.)

Description	Price per Copier	Estimated Number of Copiers per X Year	Estimated = Annual Amount
Temporary Installation		10	

#### c. Grand Total Estimated Annual Amount (a+b) for Base Year:

d. Minimum and Maximum Amounts. During base year period, the U.S. Government will place orders totaling a minimum of 44,000 copies for this period of performance. The maximum quantity of all orders shall not exceed 440,000 copies for this period of performance.

- 4.2 First Option Year (starting one year after the date stated in the Notice to Proceed and continuing for a period of 12 months)
  - a. Copier Category. (See Attachment 1 Performance Work Statement for Category I and Category II.)

Copier Workload Volume Description	Manufacture Model Number/Type	Estimated Number of Copier	Unit Price per Copy	Estimated Quantity of Copies per Year	Estimated Price per Year = (Unit Price x Estimated Quantity of Copies per Year)
Category I: (Monochrome Copier) Monochrome - 1 copy and above		22		250,000	
Category II: (Full-Color Copier)		29			
(1) Monochrome - 1 copy and above 100,					
(2) Color - 1 copy and above 90,000					
Total Estimated F					

The Price per Copier below must include delivery from the Contractor's location to sites within the Tokyo and Yokohama areas, set-up and removal, all required supplies, any premium pay for after-hours services, including 24-hour technician onsite standby services and any travel related costs to include hotel rooms. Number of copier per year stated below is an estimate only and is not guaranteed by this contract. (Note: Copy charge shall not be included in the rate below. The Unit Price per Copy listed above shall be used for the copy charge.)

Description	Price per Copier	Estimated Number of Copiers per X Year	Estimated = Annual Amount
Temporary Installation		10	

## $_{\mbox{\scriptsize C}}.$ Grand Total Estimated Annual Amount (a+b) for First Option Year:

d. Minimum and Maximum Amounts. During first option year period, the U.S. Government will place orders totaling a minimum of 44,000 copies for this period of performance. The maximum quantity of all orders shall not exceed 440,000 copies for this period of performance.

- 4.3 **Second Option Year** (starting two years after the date stated in the Notice to Proceed and continuing for a period of 12 months)
  - a. Copier Category. (See Attachment 1 Performance Work Statement for Category I and Category II.)

Copier Workload Volume Description	Manufacture Model Number/Type	Estimated Number of Copier	Unit Price per Copy	Estimated Quantity of Copies per Year	Estimated Price per Year  = (Unit Price x Estimated Quantity of Copies per Year)		
Category I: (Monochrome Copier) Monochrome - 1 copy and above		22		250 <b>,</b> 000			
Category II: (Full-Color Copier)		29					
(1) Monochrome - 1							
(2) Color - 1 copy							
Total Estimated P	Total Estimated Price for Second Option Year						

The Price per Copier below must include delivery from the Contractor's location to sites within the Tokyo and Yokohama areas, set-up and removal, all required supplies, any premium pay for after-hours services, including 24-hour technician onsite standby services and any travel related costs to include hotel rooms. Number of copier per year stated below is an estimate only and is not guaranteed by this contract. (Note: Copy charge shall not be included in the rate below. The Unit Price per Copy listed above shall be used for the copy charge.)

Description	Price per Copier	Estimated Number of Copiers per X Year	Estimated = Annual Amount
Temporary Installation		10	

## C. Grand Total Estimated Annual Amount (a+b) for Second Option Year:

d. Minimum and Maximum Amounts. During second option year period, the U.S. Government will place orders totaling a minimum of44,000 copies for this period of performance. The maximum quantity of all orders shall not exceed 440,000 copies for this period of performance.

- 4.4 **Third Option Year** (starting three years after the date stated in the Notice to Proceed and continuing for a period of 12 months)
  - a. Copier Category. (See Attachment 1 Performance Work Statement for Category I and Category II.)

Copier Workload Volume Description	Manufacture Model Number/Type	Estimated Number of Copier	Unit Price per Copy	Estimated Quantity of Copies per Year	Estimated Price per Year  = (Unit Price x Estimated Quantity of Copies per Year)
Category I: (Monochrome Copier) Monochrome - 1 copy and above		22		250 <b>,</b> 000	
Category II: (Full-Color Copier)		29			
(1) Monochrome - 1	(1) Monochrome - 1 copy and above 100,000				
(2) Color - 1 copy and above 90,000					
Total Estimated P					

The Price per Copier below must include delivery from the Contractor's location to sites within the Tokyo and Yokohama areas, set-up and removal, all required supplies, any premium pay for after-hours services, including 24-hour technician onsite standby services and any travel related costs to include hotel rooms. Number of copier per year stated below is an estimate only and is not guaranteed by this contract. (Note: Copy charge shall not be included in the rate below. The Unit Price per Copy listed above shall be used for the copy charge.)

Description	Price per Copier	Estimated Number of Copiers per X Year	Estimated = Annual Amount
Temporary Installation		10	

## C. Grand Total Estimated Annual Amount (a+b) for Thid Option Year:

d. Minimum and Maximum Amounts. During third option year period, the U.S. Government will place orders totaling a minimum of 44,000 copies for this period of performance. The maximum quantity of all orders shall not exceed 440,000 copies for this period of performance.

- 4.5 **Fourth Option Year** (starting four years after the date stated in the Notice to Proceed and continuing for a period of 12 months)
  - a. Copier Category. (See Attachment 1 Performance Work Statement for Category I and Category II.)

Copier Workload Volume Description	Manufacture Model Number/Type	Estimated Number of Copier	Unit Price per Copy	Estimated Quantity of Copies per Year	Estimated Price per Year  = (Unit Price x Estimated Quantity of Copies per Year)
Category I: (Monochrome Copier) Monochrome - 1 copy and above		22		250 <b>,</b> 000	
Category II: (Full-Color Copier)		29			
(1) Monochrome - 1					
(2) Color - 1 copy					
Total Estimated P					

The Price per Copier below must include delivery from the Contractor's location to sites within the Tokyo and Yokohama areas, set-up and removal, all required supplies, any premium pay for after-hours services, including 24-hour technician onsite standby services and any travel related costs to include hotel rooms. Number of copier per year stated below is an estimate only and is not guaranteed by this contract. (Note: Copy charge shall not be included in the rate below. The Unit Price per Copy listed above shall be used for the copy charge.)

Description	Price per Copier	Estimated Number of Copiers per X Year	Estimated = Annual Amount
Temporary Installation		10	

## c. Grand Total Estimated Annual Amount (a+b) for Fourth Option Year:

d. Minimum and Maximum Amounts. During third option year period, the U.S. Government will place orders totaling a minimum of44,000 copies for this period of performance. The maximum quantity of all orders shall not exceed440,000 copies for this period of performance.

#### 4.6 Grand Total Estimate

Base Year (4.1.c)	
First Option Year (4.2.c)	
Second Option Year (4.3.c)	
Third Option Year (4.4.c)	
Fourth Option Year (4.5.c)	
<pre>Grand Total Estimate = Base + Four Option Years</pre>	

#### 5. Issuance of Task Orders

- a. The Contracting Officer will authorize work only through the issuance of task orders. Task orders shall be established on a fixed price per copy basis and shall be modified solely by a written modification executed by the Contracting Officer. Each task order will set forth a ceiling price.
- b. The Contractor shall perform only those services specifically authorized in the individual task orders issued under this contract. The Contractor shall complete all work and services under this contract when specified in the task orders.
- c. The designated ordering individual for this contract is the Contracting Officer.

#### 6. Deliveries

The Contractor shall install following instructions provided by the Contracting Officer on signed task orders coordinated with the COR. Delivery shall occur within thirty days unless the task order states otherwise. The Contractor shall give advance notice of copier delivery and installation at least three working days before copier arrival. The Contractor shall give notification of arrival of supplies, unless hand carried by a service technician, at least two working days before the scheduled arrival.

Upon delivery, the Contractor shall provide to the Key Operator, with a copy to the COR, the following information on equipment:

- a. Description of Equipment (model number/type of copier);
- b. Serial Number;
- c. Delivery location; and,
- d. Applicable Cost per Copy.

#### Labeling of Shipments

The Contractor shall mark shipments for the Key Operator at site of deliveries. There is a separate Key Operator for each copier location.

#### 7. Invoices

- (a) The Contractor shall submit invoices to the address shown in paragraph (e) below. A proper invoice must include the following information:
  - (1) Contractor's name and mailing address (for payments by checks) or Contractor's name and bank account information (for payments by electronic funds transfer);
  - (2) invoice date;
  - (3) contract number;
  - (4) a summary showing a listing of each machine by location and serial number with a total monthly price for that machine. Attached to each summary invoice a detailed invoice for each agency for which one or more copiers is provided under this contract. This detailed invoice shall list a description of services provided during the time period involved with the following additional information:
    - (i) make and model of machine;
    - (ii) location and serial number of machine;
    - (iii) monthly volume of copies made by machine;
    - (iv) copier rate applied and total price for copying services; and
    - (v) calendar month covered by invoice.
  - (5) prompt payment discount, if any; and
  - (6) name, title, phone number, and address of person to contact in case of defective invoice.
- (b) If an invoice does not contain the above information, the U.S. Government reserves the right to reject the invoice as improper and return it to the Contractor within seven calendar days. The Contractor must then submit a proper invoice.
- (c) Each task order will include the name of the agency for which the copier is ordered. This is the agency name which the Contractor shall use when creating the invoice.
- (d) The COR will take each summary invoice, furnish the detailed invoice to the appropriate official in that agency. That agency representative will review the detailed invoice and either mark it "inspected and accepted" or advise the COR of the inaccuracies found. It shall be the COR who will interact with the Contractor on any invoice problems.
- (e) The Contractor shall send invoices to the following address or submit electronically to  $\frac{TokyoInvoices@state.gov}{}$ :

U.S. Embass	ЭУ	
Attn: FMC	(Task Order No.	)
1-10-5 Akas	saka	
Minato-ku,	Tokyo 107-8420	

- (f) The designated Government payment office for this contract is shown in Block 18a of Standard Form 1449, "Solicitation/Contract/Order for Commercial Items."
- (q) Payment shall be made in the currency state in the contract.
- (h) Contractor personnel shall be responsible for physically taking meter readings on each copier every month. The only exception is for machines located in secure areas for which Contractor staff shall call the Key Operator(s) for that copier(s) and request monthly readings verbally. The Contractor shall periodically confirm readings in secure areas by sight by making an appointment for access. The Contractor shall keep copy count on all machine reports and invoices.
- (i) Copier equipment has certain performance characteristics, i.e. paper jams, malfunctions which cause unacceptable copy quality, etc. These factors are not in the control of the copier operator but can become a considerable expense in copy counts when they occur. Should malfunctions occur which result in unacceptable copies, the key operator and users shall place them in a box by the copier and notify the Contractor. The Contractor shall review the issue and respond within one week, providing credit on monthly invoicing for the number of copies determined unacceptable due to fault of the copier. The Contractor shall also credit all copies made during copier testing and repair by the Contractor, as noted on repair and meter cards. This clause is not intended to credit copies which are unacceptable due solely to operator error such as incorrect paper selection, insufficient toner etc.

## 8. Government Approval and Acceptance of Contractor Employees

The Contractor shall subject its personnel to the Government's approval. The U.S. Government reserves the right to deny access to U.S.-owned and U.S.-operated facilities to any individual. All employees must pass a suitable investigation conducted by the Contractor, including recommendation(s) from their respective supervisor(s). Also required is a police check covering criminal and/or subversive activities, a check of the personal residence, and a credit investigation. The Contractor will provide all such investigations in summary form to the COR for review and approval or disapproval. The Contractor shall not use any employees under this contract without Government approval.

## 9. Key Personnel

The Contractor shall assign to this contract the following key person:

Position/Function	Name
Project Manager	

The Project Manager shall be fluent in the English language. (Must have English Speaking Level 2, see Attachment 3 - English Speaking Levels.) During the first 90 days of performance, the Contractor shall make no substitutions of key personnel unless the substitution is necessitated by illness, death, or termination of employment.

#### 10. Personal Injury, Property Loss or Damage (Liability)

The Contractor hereby assumes absolute responsibility and liability for any and all personal injuries or death and/or property damage or losses suffered due to negligence of the Contractor's personnel in the performance of the services required under this contract.

## 11. Permits

Without additional cost to the U.S. Government, the Contractor shall obtain all permits, licenses, and appointments required for the work under this contract. The Contractor shall obtain these permits, licenses, and appointments in compliance with applicable Japanese laws.

#### 12. Ownership of Copiers

Title to equipment provided under this contract shall remain with the Contractor. While copiers are installed on U.S. Government premises, the Contractor shall assume all responsibility for loss or damages to copiers except for loss or damage caused by the negligence or willful act of the U.S. Government. In the case of U.S. Government negligence or damage, the Contractor shall submit an invoice and explanation of written damage or loss to the COR. If damage can be repaired, the invoice shall reflect the cost of repair including parts and labor. If equipment damage is deemed a total loss of the equipment, the Contractor will invoice the Government for the purchase price less depreciation (equal to 1/48 of the purchase price times the number of months the machine has been in use under the U.S. Government contract).

### 13. Technological Refreshment

After contract award, the Government may; pursuant to FAR clause 52.212-4 - Contract Terms and Conditions -Commercial Items, paragraph (c), Changes; request changes within the scope of the contract. These changes may be required to improve performance or react to changes in technology.

The Contractor may propose for the Government's technological refreshment, substitutions or additions for any provided products or services that may become available as a result of technological improvements. The Government may, at any time during the term of this contract or any extensions thereof, modify the contract to acquire products which are similar to those under the contract and that the Contractor has, or has not, formally announced for marketing purposes. This action is considered to be within the scope of the contract. At the option of the Government, a demonstration of the substitute product may be required. The Government is under no obligation to modify the contract in response to the proposed additions or substitutions.

Such substitutions or additions may include any part of, or all of, a given product(s) provided that the following conditions are met and substantiated by documentation in the technological refreshment proposal:

The proposed product(s) shall meet all of the technical specifications of this document and conform to the terms and conditions cited in the contract.

The proposed product(s) shall have the capacity, performance, or functional characteristics equal to or greater than, the current product(s).

The proposal shall discuss the impact on hardware, services, and delivery schedules. The cost of the changes not specifically addressed in the proposal shall be borne entirely by the Contractor.

Contractor has the right to withdraw, in whole or in part, any technological refreshment proposal prior to acceptance by the Government. Contractor will use commercially reasonable efforts to ensure that prices for substitutions or additions are comparable to replaced or discontinued products. If a technological refreshment proposal is accepted and made a part of this contract, an equitable adjustment, increasing or decreasing the contract price, may be required and any other affected provisions of this contract shall be made in accordance with FAR clause 52.212-4, paragraph (c), Changes, and other applicable clauses of the contract.

#### SECTION 2: CONTRACT CLAUSES

#### 2.1 Contract Clauses

FAR 52.212-4, Contract Terms and Conditions - Commercial Items (DEC 2022), is incorporated by reference (see SF-18, Block 11(b)).

"None."

The following Federal Acquisition Regulation (FAR) clause is provided in full text:

# FAR 52.212-5 Contract Terms and Conditions Required To Implement Statutes or Executive Orders - Commercial Items (JUN 2023)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial products and commercial services:
  - (1) 52.203-19, Prohibition on Requiring Certain Internal Confidentiality Agreements or Statements (Jan 2017) (section 743 of Division E, Title VII, of the Consolidated and Further Continuing Appropriations Act, 2015 (Pub. L. 113-235) and its successor provisions in subsequent appropriations acts (and as extended in continuing resolutions)).
  - (2) 52.204-23, Prohibition on Contracting for Hardware, Software, and Services Developed or Provided by Kaspersky Lab and Other Covered Entities (Nov 2021) (Section 1634 of Pub. L. 115-91).
  - (3)  $\underline{52.204-25}$ , Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment. (Nov 2021) (Section 889(a)(1)(A) of Pub. L. 115-232).
  - (4) 52.209-10, Prohibition on Contracting with Inverted Domestic Corporations (Nov 2015).
  - (5)  $\underline{52.232-40}$ , Providing Accelerated Payments to Small Business Subcontractors (MAR 2023) (  $\underline{31~U.S.C.~3903}$  and  $\underline{10~U.S.C.~3801}$ ).
  - (6) 52.233-3, Protest After Award (Aug 1996) ( 31 U.S.C. 3553).
  - (7)  $\underline{52.233-4}$ , Applicable Law for Breach of Contract Claim (OCT 2004) (Public Laws 108-77 and 108-78 ( 19 U.S.C. 3805 note)).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial products and commercial services:

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(1) 52.203-6, Restrictions on Subcontractor Sales to the
Government (Jun 2020), with Alternate I (Nov
2021) ( 41 U.S.C. 4704 and 10 U.S.C. 4655).
   (2) 52.203-13, Contractor Code of Business Ethics and
Conduct (Nov 2021) ( 41 U.S.C. 3509)).
  (3) 52.203-15, Whistleblower Protections under the American
Recovery and Reinvestment Act of 2009 (Jun 2010) (Section 1553
of Pub. L. 111-5). (Applies to contracts funded by the American
Recovery and Reinvestment Act of 2009.)
 X (4) 52.204-10, Reporting Executive Compensation and First-
Tier Subcontract Awards (Jun 2020) (Pub. L. 109-282)
( 31 U.S.C. 6101 note).
(5) [Reserved].
   (6) 52.204-14, Service Contract Reporting Requirements (OCT
\overline{20}16) (Pub. L. 111-117, section 743 of Div. C).
   (7) 52.204-15, Service Contract Reporting Requirements for
Indefinite-Delivery Contracts (OCT 2016) (Pub. L. 111-117,
section 743 of Div. C).
X (8) 52.204-27, Prohibition on a ByteDance Covered
Application (Jun 2023) (Section 102 of Division R of Pub. L.
117 - 328).
   (9) 52.209-6, Protecting the Government's Interest When
Subcontracting with Contractors Debarred, Suspended, or Proposed
for Debarment. (Nov 2021) ( 31 U.S.C. 6101 note).
  (10) 52.209-9, Updates of Publicly Available Information
Regarding Responsibility Matters (OCT 2018) ( 41 U.S.C. 2313).
  (11) [Reserved].
  (12) 52.219-3, Notice of HUBZone Set-Aside or Sole-Source
Award (Oct 2022) ( 15 U.S.C. 657a).
  (13) 52.219-4, Notice of Price Evaluation Preference
for HUBZone Small Business Concerns (OCT 2022) (if
the offeror elects to waive the preference, it shall so indicate
in its offer) ( 15 U.S.C. 657a).
__ (14) [Reserved]
   (15) (i) 52.219-6, Notice of Total Small Business Set-
Aside (Nov 2020) ( 15 U.S.C. 644).
  (ii) Alternate I (MAR 2020) of 52.219-6.
  (16) (i) 52.219-7, Notice of Partial Small Business Set-
Aside (Nov 2020) ( 15 U.S.C. 644).
__ (ii) Alternate I (Mar 2020) of 52.219-7.
   (17) 52.219-8, Utilization of Small Business Concerns (OCT
2022) ( 15 U.S.C. 637(d)(2) and (3)).
   (18) (i) 52.219-9, Small Business Subcontracting Plan (OCT
2022) ( 15 U.S.C. 637(d)(4)).
  (ii) Alternate I (Nov 2016) of 52.219-9.
  (iii) Alternate II (Nov 2016) of 52.219-9.
  (iv) Alternate III (Jun 2020) of \overline{52.219-9}.
(v) Alternate IV (SEP 2021) of 52.219-9.
   (19) (i) 52.219-13, Notice of Set-Aside of Orders (MAR
2020) ( 15 U.S.C. 644(r)).
(ii) Alternate I (Mar 2020) of 52.219-13.
   (20) 52.219-14, Limitations on Subcontracting (OCT 2022)
( 15 U.S.C. 637s).
   (21) 52.219-16, Liquidated Damages-Subcontracting Plan (SEP
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2021) ( 15 U.S.C. 637(d)(4)(F)(i)).

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(22) 52.219-27, Notice of Service-Disabled Veteran-Owned
Small Business Set-Aside (OCT 2022) ( 15 U.S.C. 657f).
  (23)(i) 52.219-28, Post Award Small Business Program
Rerepresentation (Mar 2023) ( 15 U.S.C. 632(a)(2)).
\underline{\hspace{1cm}} (ii) Alternate I (Mar 2020) of 52.219-28.
 __(24) <u>52.219-29</u>, Notice of Set-Aside for, or Sole-Source Award
to, Economically Disadvantaged Women-Owned Small Business
Concerns (OCT 2022) ( 15 U.S.C. 637 (m)).
  (25) 52.219-30, Notice of Set-Aside for, or Sole-Source Award
to, Women-Owned Small Business Concerns Eligible Under the
Women-Owned Small Business Program (Oct 2022)
( 15 U.S.C. 637(m)).
  (26) 52.219-32, Orders Issued Directly Under Small Business
Reserves (Mar 2020) ( 15 U.S.C. 644(r)).
   (27) 52.219-33, Nonmanufacturer Rule (SEP 2021) ( 15U.S.C.
637 (a) (17)).
X (28) 52.222-3, Convict Labor (Jun 2003) (E.O.11755).
 (29) 52.222-19, Child Labor-Cooperation with Authorities and
Remedies (DEC 2022) (E.O.13126).
   (30) 52.222-21, Prohibition of Segregated Facilities (APR
\overline{2015}).
 (31) (i) 52.222-26, Equal Opportunity (SEP 2016) (E.O.11246).
   (ii) Alternate I (FEB 1999) of 52.222-26.
   (32)(i) 52.222-35, Equal Opportunity for Veterans (JUN
2020) (38 U.S.C. 4212).
__ (ii) Alternate \overline{\text{I}} (Jul 2014) of 52.222-35.
   (33) (i) 52.222-36, Equal Opportunity for Workers with
Disabilities (Jun 2020) ( 29 U.S.C. 793).
__ (ii) Alternate I (JuL 2014) of 52.222-36.
  (34) 52.222-37, Employment Reports on Veterans (Jun 2020)
( 38 U.S.C. 4212).
X (35) 52.222-40, Notification of Employee Rights Under the
National Labor Relations Act (DEC 2010) (E.O. 13496).
   (36) (i) 52.222-50, Combating Trafficking in Persons (Nov
2021) ( 22 U.S.C. chapter 78 and E.O. 13627).
   (ii) Alternate I (MAR 2015) of 52.222-
50 ( 22 U.S.C. chapter 78 and E.O. 13627).
  (37) 52.222-54, Employment Eliqibility
Verification (May 2022) (Executive Order 12989). (Not applicable
to the acquisition of commercially available off-the-shelf items
or certain other types of commercial products or commercial
services as prescribed in FAR 22.1803.)
  (38)(i) 52.223-9, Estimate of Percentage of Recovered
Material Content for EPA-Designated Items (May 2008)
(42 U.S.C. 6962(c)(3)(A)(ii)). (Not applicable to
the acquisition of commercially available off-the-shelf items.)
   (ii) Alternate I (MAY 2008) of 52.223-
9 ( 42 U.S.C. 6962(i)(2)(C)). (Not applicable to
the acquisition of commercially available off-the-shelf items.)
   (39) 52.223-11, Ozone-Depleting Substances and High Global
Warming Potential Hydrofluorocarbons (Jun 2016) (E.O. 13693).
X (40) 52.223-12, Maintenance, Service, Repair, or Disposal of
Refrigeration Equipment and Air Conditioners (Jun 2016) (E.O.
13693).
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(41)(i) 52.223-13, Acquisition of EPEAT®-Registered Imaging
Equipment (Jun 2014) (E.O.s 13423 and 13514).
 _ (ii) Alternate I (Oct 2015) of 52.223-13.
   (42) (i) 52.223-14, Acquisition of EPEAT®-Registered
Televisions (Jun 2014) (E.O.s 13423 and 13514).
__ (ii) Alternate I (Jun2014) of 52.223-14.
  (43) 52.223-15, Energy Efficiency in Energy-
Consuming Products (May 2020) (42 U.S.C. 8259b).
X (44)(i) 52.223-16, Acquisition of EPEAT®-Registered Personal
Computer Products (OCT 2015) (E.O.s 13423 and 13514).
__ (ii) Alternate I (JUN 2014) of 52.223-16.
  (45) 52.223-18, Encouraging Contractor Policies to Ban Text
Messaging While Driving (Jun 2020) (E.O. 13513).
 __ (46) <u>52.223-20</u>, Aerosols (Jun 2016) (E.O. 13693).
(47) <u>52.223-21</u>, Foams (Jun2016) (E.O. 13693).
   (48)(i) 52.224-3 Privacy Training (JAN 2017) (5 U.S.C. 552
a).
__ (ii) Alternate I (JAN 2017) of 52.224-3.
   (49)(i) 52.225-1, Buy American-Supplies (OCT
\overline{2022}) ( 41 \overline{\text{U.s.c.}} chapter 83).
 _ (ii) Alternate I (Oct 20\overline{22}) of 52.225-1.
   (50) (i) 52.225-3, Buy American-Free Trade Agreements-Israeli
Trade Act (DEC 2022) ( 19 U.S.C. 3301 note, 19 U.S.C. 2112
note, 19 U.S.C. 3805 note, 19 U.S.C. 4001 note, 19 U.S.C.
chapter 29 (sections 4501-4732), Public Law 103-182, 108-77,
108-78, 108-286, 108-302, 109-53, 109-169, 109-283, 110-138,
112-41, 112-42, and 112-43.
__ (ii) Alternate I [Reserved].
__ (iii) Alternate II (DEC 2022) of 52.225-3.
(iv) Alternate III (JAN 2021) of \frac{52.225-3}{}.
   (v) Alternate IV (Oct 2022) of 52.225-3.
X (51) 52.225-5, Trade Agreements (DEC
\overline{2022}) ( \overline{19 \text{ U.S.C. } 2501}, et seq., \underline{19 \text{ U.S.C. } 3301} note).
  (52) <u>52.225-13</u>, Restrictions on Certain Foreign
Purchases (FEB 2021) (E.O.'s, proclamations, and statutes
administered by the Office of Foreign Assets Control of the
Department of the Treasury).
  (53) 52.225-26, Contractors Performing Private Security
Functions Outside the United States (Oct 2016) (Section 862, as
amended, of the National Defense Authorization Act for Fiscal
Year 2008; 10 U.S.C. Subtitle A, Part V, Subpart G Note).
   (54) 52.226-4, Notice of Disaster or Emergency Area Set-Aside
(Nov 2007) ( 42 U.S.C. 5150).
   (55) 52.226-5, Restrictions on Subcontracting Outside
Disaster or Emergency Area (Nov2007) ( 42 U.S.C. 5150).
X (56) 52.229-12, Tax on Certain Foreign Procurements (FEB
\overline{2021}).
   (57) 52.232-29, Terms for Financing of Purchases
of Commercial Products and Commercial Services (Nov
2021) ( 41 U.S.C. 4505, 10 U.S.C. 3805).
X (58) 52.232-30, Installment Payments for Commercial
Products and Commercial Services (Nov 2021) ( 41 U.S.C. 4505, 10
U.S.C. 3805).
 (59) 52.232-33, Payment by Electronic Funds Transfer-System
for Award Management (Oct2018) ( 31 U.S.C. 3332).
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- \_\_ (60)  $\frac{52.232-34}{1}$ , Payment by Electronic Funds Transfer-Other than System for Award Management (Jul 2013) (  $\frac{31 \text{ U.S.c. } 3332}{1}$ ).
- \_\_ (61) <u>52.232-36</u>, Payment by Third Party (May 2014) ( 31 U.S.C. 3332).
- (63)  $\overline{52.242-5}$ , Payments to Small Business Subcontractors (JAN 2017) ( 15 U.S.C. 637(d)(13)).
- (64) (i) 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (Nov 2021) ( 46 U.S.C. 55305 and 10 U.S.C. 2631).
- \_\_ (ii) Alternate I (APR 2003) of 52.247-64.
- (iii) Alternate II (Nov 2021) of 52.247-64.
- (c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial products and commercial services:
  - $\frac{}{2018}$ ) (1)  $\frac{52.222-41}{41}$ , Service Contract Labor Standards (Aug 2018) (41 U.S.C. chapter 67).
  - (2) 52.222-42, Statement of Equivalent Rates for Federal Hires (May 2014) (29 U.S.C. 206 and 41 U.S.C. chapter 67).
  - $\underline{\phantom{a}}$  (3)  $\underline{52.222-43}$ , Fair Labor Standards Act and Service Contract Labor Standards-Price Adjustment (Multiple Year and Option Contracts) (Aug
  - 2018) ( 29 U.S.C. 206 and 41 U.S.C. chapter 67).
  - $\underline{\hspace{0.5cm}}$  (4)  $\underline{52.222-44}$ , Fair Labor Standards Act and Service Contract Labor Standards-Price Adjustment (May 2014) ( 29U.S.C.206 and 41 U.S.C. chapter 67).
  - (5) 52.222-51, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (May 2014) (41 U.S.C. chapter 67).
  - $\underline{\hspace{0.5cm}}$  (6)  $\underline{52.222-53}$ , Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services-Requirements (May 2014) ( 41 U.S.C. chapter 67).
  - $\underline{\phantom{a}}$  (7)  $\underline{52.222-55}$ , Minimum Wages for Contractor Workers Under Executive Order 14026 (Jan 2022).
  - (8)  $\underline{52.222-62}$ , Paid Sick Leave Under Executive Order  $\underline{13706}$  (JAN 2022) (E.O. 13706).
  - $\underline{\phantom{a}}$  (9)  $\underline{52.226-6}$ , Promoting Excess Food Donation to Nonprofit Organizations (Jun 2020) ( 42 U.S.C. 1792).
- (d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, as defined in FAR 2.101, on the date of award of this contract, and does not contain the clause at 52.215-2, Audit and Records-Negotiation.
  - (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have

access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.

- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.
- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.

(e)

- (1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1), in a subcontract for commercial products or commercial services. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause-
  - (i)  $\underline{52.203-13}$ , Contractor Code of Business Ethics and Conduct (Nov 2021) ( 41 U.S.C. 3509).
  - (ii) <u>52.203-19</u>, Prohibition on Requiring Certain Internal Confidentiality Agreements or Statements (Jan 2017) (section 743 of Division E, Title VII, of the Consolidated and Further Continuing Appropriations Act, 2015 (Pub. L. 113-235) and its successor provisions in subsequent appropriations acts (and as extended in continuing resolutions)).
  - (iii) <u>52.204-23</u>, Prohibition on Contracting for Hardware, Software, and Services Developed or Provided by Kaspersky Lab and Other Covered Entities (Nov 2021) (Section 1634 of Pub. L. 115-91).
  - (iv)  $\underline{52.204-25}$ , Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment. (Nov 2021) (Section 889(a)(1)(A) of Pub. L. 115-232).
  - (v)  $\underline{52.204-27}$ , Prohibition on a ByteDance Covered Application (Jun 2023) (Section 102 of Division R of Pub. L. 117-328).
  - (vi) 52.219-8, Utilization of Small Business Concerns (OCT 2022) ( 15 U.S.C. 637 (d) (2) and (3)), in all subcontracts that offer further subcontracting opportunities. If the

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subcontract (except subcontracts to small business concerns)
exceeds the applicable threshold specified in FAR 19.702(a) on
the date of subcontract award, the
subcontractor must include 52.219-8 in lower tier subcontracts
that offer subcontracting opportunities.
(vii) 52.222-21, Prohibition of Segregated Facilities (APR
2015).
(viii) 52.222-26, Equal Opportunity (SEP 2015) (E.O.11246).
(ix) 52.222-35, Equal Opportunity for Veterans (Jun
2020) (38 U.S.C. 4212).
(x) 52.222-36, Equal Opportunity for Workers with
Disabilities (Jun 2020) ( 29 U.S.C. 793).
(xi) 52.222-37, Employment Reports on Veterans (JUN
2020) (38 U.S.C. 4212).
(xii) 52.222-40, Notification of Employee Rights Under the
National Labor Relations Act (DEC 2010) (E.O. 13496). Flow down
required in accordance with paragraph (f) of FAR
clause 52.222-40.
(xiii) 52.222-41, Service Contract Labor Standards (Aug
2018) ( 41 U.S.C. chapter 67).
(xiv)
(A) 52.222-50, Combating Trafficking in Persons (Nov
2021) ( 22 U.S.C. chapter 78 and E.O 13627).
(B) Alternate I (MAR 2015) of 52.222-
50 ( 22 U.S.C. chapter 78 and E.O. 13627).
(xv) 52.222-51, Exemption from Application of the Service
Contract Labor Standards to Contracts for Maintenance,
Calibration, or Repair of Certain Equipment-Requirements
(May 2014) ( \underline{41 \text{ U.S.C. chapter } 67}).
(xvi) 52.222-53, Exemption from Application of the Service
Contract Labor Standards to Contracts for Certain Services-
Requirements (May 2014) ( 41 U.S.C. chapter 67).
(xvii) 52.222-54, Employment Eligibility
Verification (MAY 2022) (E.O. 12989).
(xviii) 52.222-55, Minimum Wages for Contractor Workers Under
Executive Order 14026 (Jan 2022).
(xix) 52.222-62, Paid Sick Leave Under Executive Order
13706 (JAN 2022) (E.O. 13706).
(xx)
(A) 52.224-3, Privacy Training (Jan 2017) ( 5 U.S.C. 552a).
(B) Alternate I (JAN 2017) of 52.224-3.
(xxi) 52.225-26, Contractors Performing Private Security
Functions Outside the United States (OCT 2016) (Section 862, as
amended, of the National Defense Authorization Act for Fiscal
Year 2008; 10 U.S.C. Subtitle A, Part V, Subpart G Note).
(xxii) 52.226-6, Promoting Excess Food Donation to Nonprofit
Organizations (Jun 2020) ( 42 U.S.C. 1792). Flow down required
in accordance with paragraph (e) of FAR clause 52.226-6.
(xxiii) 52.232-40, Providing Accelerated Payments to Small
Business Subcontractors (Mar 2023) ( 31 U.S.C. 3903 and 10
U.S.C. 3801). Flow down required in accordance with paragraph
(c) of 52.232-40.
(xxiv) 52.247-64, Preference for Privately Owned U.S.-Flag
Commercial Vessels (Nov 2021) (46 U.S.C.
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- $\underline{55305}$  and  $\underline{10~U.S.C.~2631}$ ). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.
- (2) While not required, the Contractor may include in its subcontracts for commercial products and commercial services a minimal number of additional clauses necessary to satisfy its contractual obligations.

(End of clause)

Alternate I (FEB 2000). As prescribed in  $\underline{12.301}$  (b) (4) (i), delete paragraph (d) from the basic clause, redesignate paragraph (e) as paragraph (d), and revise the reference to "paragraphs (a), (b), (c), or (d) of this clause" in the redesignated paragraph (d) to read "paragraphs (a), (b), and (c) of this clause".

Alternate II (Jun 2023). As prescribed in  $\underline{12.301}$  (b) (4) (ii), substitute the following paragraphs (d) (1) and (e) (1) for paragraphs (d) (1) and (e) (1) of the basic clause as follows:

- (d) (1) The Comptroller General of the United States, an appropriate Inspector General appointed under section 3 or 8 G of the Inspector General Act of 1978 ( <u>5 U.S.C. App.</u>), or an authorized representative of either of the foregoing officials shall have access to and right to—
  - (i) Examine any of the Contractor's or any subcontractors' records that pertain to, and involve transactions relating to, this contract; and
  - (ii) Interview any officer or employee regarding such transactions.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), and (c), of this clause, the Contractor is not required to flow down any FAR clause in a subcontract for commercial products or commercial services, other than—
  - (i) Paragraph (d) of this clause. This paragraph flows down to all subcontracts, except the authority of the Inspector General under paragraph (d)(1)(ii) does not flow down; and (ii) Those clauses listed in this paragraph (e)(1). Unless otherwise indicated below, the extent of the flow down shall be as required by the clause-
    - (A) 52.203-13, Contractor Code of Business Ethics and Conduct (Nov 2021) ( 41 U.S.C. 3509).
    - (B)  $\underline{52.203-15}$ , Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (Jun 2010) (Section 1553 of Pub. L. 111-5).
    - (C) 52.204-23, Prohibition on Contracting for Hardware, Software, and Services Developed or Provided by Kaspersky Lab and Other Covered Entities (Nov 2021) (Section 1634 of Pub. L. 115-91).
    - (D)  $\underline{52.204-25}$ , Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment. (Nov 2021) (Section 889(a)(1)(A) of Pub. L. 115-232).

- (E) 52.204-27, Prohibition on a ByteDance Covered Application (Jun 2023) (Section 102 of Division R of Pub. L. 117 - 328).
- (F) 52.219-8, Utilization of Small Business Concerns (OCT 2022) ( 15 U.S.C. 637(d)(2) and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds the applicable threshold specified in FAR 19.702(a) on the date of subcontract award, the subcontractor must include 52.219-8 in lower tier subcontracts that offer subcontracting opportunities. (G) 52.222-21, Prohibition of Segregated Facilities (APR
- 2015).
- (H) 52.222-26, Equal Opportunity (SEP 2016) (E.O. 11246).
- (I)  $\overline{52.222-35}$ , Equal Opportunity for Veterans (JUN 2020) (38 U.S.C. 4212).
- (J) 52.222-36, Equal Opportunity for Workers with Disabilities (Jun 2020) ( 29 U.S.C. 793).
- (K) 52.222-40, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496). Flow down required in accordance with paragraph (f) of FAR clause 52.222-40.
- (L) 52.222-41, Service Contract Labor Standards (Aug 2018) (41 U.S.C. chapter 67).
- (1) 52.222-50, Combating Trafficking in Persons (Nov 2021) ( 22 U.S.C. chapter 78 and E.O 13627).
- (2) Alternate I (Mar 2015) of 52.222-
- $\overline{50}$  ( 22 U.S.C. chapter 78 and E.O. 13627).
- (N) 52.222-51, Exemption from Application of the Service Contract Labor Standards to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (May 2014) ( 41 U.S.C. chapter 67).
- (0) 52.222-53, Exemption from Application of the Service Contract Labor Standards to Contracts for Certain Services-Requirements (MAY 2014) ( 41 U.S.C. chapter 67).
- (P) 52.222-54, Employment Eligibility Verification (MAY 2022) (Executive Order 12989).
- (Q) 52.222-55, Minimum Wages for Contractor Workers Under Executive Order 14026 (JAN 2022).
- (R) 52.222-62, Paid Sick Leave Under Executive Order 13706 (JAN 2022) (E.O. 13706).
- (S)\_\_\_ (1) <u>52.224-3</u>, Privacy Training (JAN 2017) ( 5 U.S.C. 552a).
  - (2) Alternate I (JAN 2017) of 52.224-3.
- (T) 52.225-26, Contractors Performing Private Security Functions Outside the United States (Oct 2016) (Section 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. Subtitle A, Part V, Subpart G Note).
- (U) 52.226-6, Promoting Excess Food Donation to Nonprofit Organizations. (Jun 2020) ( 42 U.S.C. 1792). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (V) 52.232-40, Providing Accelerated Payments to Small Business Subcontractors (MAR 2023) ( 31 U.S.C. 3903 and 10

- $\underline{\text{U.S.C.}}$  3801). Flow down required in accordance with paragraph (c) of  $\underline{52.232-40}$ .
- (W)  $52.\overline{247-64}$ , Preference for Privately Owned U.S.-Flag Commercial Vessels (Nov 2021) (  $\underline{46}$  U.S.C.  $\underline{55305}$  and  $\underline{10}$  U.S.C.  $\underline{2631}$ ). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.

## 52.229-12 TAX ON CERTAIN FOREIGN PROCUREMENTS-NOTICE AND REPRESENTATION (FEB 2021)

(a) Definitions. As used in this clause-

Foreign person means any person other than a United States person.

United States person, as defined in 26 U.S.C. 7701(a)(30), means-

- (1) A citizen or resident of the United States;
- (2) A domestic partnership;
- (3) A domestic corporation;
- (4) Any estate (other than a foreign estate, within the meaning of 26 U.S.C. 7701(a)(31); and
  - (5) Any trust if-
- (i) A court within the United States is able to exercise primary supervision over the administration of the trust; and
- (ii) One or more United States persons have the authority to control all substantial decisions of the trust.
- (b) This clause applies only to foreign persons. It implements 26 U.S.C. 5000C and its implementing regulations at 26 CFR 1.5000C-1 through 1.5000C-7.
- (C)
  - (1) If the Contractor is a foreign person and has only a partial or no exemption to the withholding, the Contractor shall include the Department of the Treasury Internal Revenue Service Form W-14, Certificate of Foreign Contracting Party Receiving Federal Procurement Payments, with each voucher or invoice submitted under this contract throughout the period in which this status is applicable. The excise tax withholding is applied at the payment level, not at the contract level. The Contractor should revise each IRS Form W-14 submission to reflect the exemption (if any) that applies to that particular invoice, such as a different exemption applying. In the absence of a completed IRS Form W-14 accompanying a payment request, the default withholding percentage is 2 percent for the section 5000C withholding for that payment request. Information about IRS Form W-14 and its separate instructions is available via the internet at www.irs.gov/w14.
  - (2) If the Contractor is a foreign person and has indicated in its offer in the provision 52.229-11, Tax on Certain Foreign Procurements—Notice and Representation, that it is fully exempt from the withholding, and certified the full exemption on the IRS Form W-14, and if that full exemption no longer applies due to a change in circumstances during the

performance of the contract that causes the Contractor to become subject to the withholding for the 2 percent excise tax then the Contractor shall-

- (i) Notify the Contracting Officer within 30 days of a change in circumstances that causes the Contractor to be subject to the excise tax withholding under 26 U.S.C. 5000C; and
  - (ii) Comply with paragraph (c)(1) of this clause.
- (d) The Government will withhold a full 2 percent of each payment unless the Contractor claims an exemption. If the Contractor enters a ratio in Line 12 of the IRS Form W-14, the result of Line 11 divided by Line 10, the Government will withhold from each payment an amount equal to 2 percent multiplied by the contract ratio. If the Contractor marks box 9 of the IRS Form W-14 (rather than completes Lines 10 through 12), the Contractor must identify and enter the specific exempt and nonexempt amounts in Line 15 of the IRS Form W-14; the Government will then withhold 2 percent only from the nonexempt amount. See the IRS Form W-14 and its instructions.
- (e) Exemptions from the withholding under this clause are described at 26 CFR 1.5000C-1(d)(5) through (7). Any exemption claimed and self-certified on the IRS Form W-14 is subject to audit by the IRS. Any disputes regarding the imposition and collection of the 26 U.S.C. 5000C tax are adjudicated by the IRS as the 26 U.S.C. 5000C tax is a tax matter, not a contract issue.
- (f) Taxes imposed under 26 U.S.C. 5000C may not be-
  - (1) Included in the contract price; nor
  - (2) Reimbursed.
- (g) A taxpayer may, for a fee, seek advice from the Internal Revenue Service (IRS) as to the proper tax treatment of a transaction. This is called a private letter ruling. Also, the IRS may publish a revenue ruling, which is an official interpretation by the IRS of the Internal Revenue Code, related statutes, tax treaties, and regulations. A revenue ruling is the conclusion of the IRS on how the law is applied to a specific set of facts. For questions relating to the interpretation of the IRS regulations go to https://www.irs.gov/help/tax-law-questions.

(End of clause)

2.2 Addendum to Contract Clauses - FAR and DOSAR Clauses not Prescribed in Part 12

#### FAR 52.252-2 CLAUSES INCORPORATED BY REFERENCE (FEB 1998)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. In addition, the full text of a clause may be accessed electronically at: <a href="Acquisition.gov">Acquisition.gov</a> this address is subject to change.

If the Federal Acquisition Regulation (FAR) is not available at the location indicated above, use the Department of State Acquisition website at  $\underline{\text{e-CFR}}$  to see the links to the FAR. You may also use an Internet "search engine" (for example, Google, Yahoo or Excite) to obtain the latest location of the most current FAR.

The following Federal Acquisition Regulation (FAR) clauses are incorporated by reference:

Clause	Title and Date
52.203-17	CONTRACTOR EMPLOYEE WHISTLEBLOWER RIGHTS AND REQUIREMENT TO INFORM EMPLOYEES OF WHISTLEBLOWER RIGHTS (JUN 2020)
52.204-9	PERSONAL IDENTITY VERIFICATION OF CONTRACTOR PERSONNEL (JAN 2011)
52.204-13	SYSTEM FOR AWARD MANAGEMENT MAINTENANCE (OCT 2018)
52.204-18	COMMERCIAL AND GOVERNMENT ENTITY CODE MAINTENANCE (AUG 2020)
52.204-25	PROHIBITION ON CONTRACTING FOR CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT (NOV 2021)
52.204-27	PROHIBITION ON A BYTEDANCE COVERED APPLICATION (JUN 2023)
52.225-14	INCONSISTENCY BETWEEN ENGLISH VERSION AND TRANSLATION OF CONTRACT (FEB 2000)
52.228-4	Workers' Compensation and War-Hazard Insurance Overseas (APR 1984)
52.228-5	INSURANCE - WORK ON A GOVERNMENT INSTALLATION (JAN 1997)
52.229-6	FOREIGN FIXED PRICE CONTRACTS (FEB 2013)
52.232-39	UNENFORCEABILITY OF UNAUTHORIZED OBLIGATIONS (JUNE 2013)
52.244-6	SUBCONTRACTS FOR COMMERCIAL PRODUCTS AND COMMERCIAL SERVICE (JUN 2023)
52.245-1	GOVERNMENT PROPERTY (APR 2012)

The following FAR clauses are provided in full text:

### FAR 52.216-18 ORDERING (AUG 2020)

- (a) Any supplies and services to be furnished under this contract shall be ordered by issuance of delivery orders or task orders by the individuals or activities designated in the Schedule. Such orders may be issued from date of award through base period or option periods if exercised.
- (b) All delivery orders or task orders are subject to the terms and conditions of this contract. In the event of conflict between a delivery order or task order and this contract, the contract shall control.
- (c) A delivery order or task order is considered "issued" when
  - (1) If sent by mail (includes transmittal by U.S. mail or private delivery service), the Government deposits the order in the mail;
  - (2) If sent by fax, the Government transmits the order to the Contractor's fax number; or
  - (3) If sent electronically, the Government either -
  - (i) Posts a copy of the delivery order or task order to a Government document access system, and notice is sent to the Contractor; or
  - (ii) Distributes the delivery order or task order via email to the Contractor's email address.
- (d) Orders may be issued by methods other than those enumerated in this clause only if authorized in the contract.

#### FAR 52.216-19 ORDER LIMITATIONS (OCT 1995)

- (a) Minimum Order. When the U.S. Government requires supplies or services covered by this contract in an amount of less than 44,000 copies, the Government is not obligated to purchase, nor is the Contractor obligated to furnish, those supplies or services under the contract.
- (b) Maximum Order. The Contractor is not obligated to honor -
  - (1) any order for a single item in excess of 440,000 copies;
  - (2) any order for a combination of items in excess of 440,000 copies; or
  - (3) a series of orders from the same ordering office within three days that together call for quantities exceeding the limitation in subparagraph (1) or (2) above.
- (c) If this is a requirements contract (i.e., includes the Requirement clause at subsection 52.216-21 of the Federal Acquisition Regulation (FAR)), the Government is not required to order a part of any one requirement from the Contractor if

that requirement exceeds the maximum-order limitations in paragraph (b) above.

(d) Notwithstanding paragraphs (b) and (c) above, the Contractor shall honor any order exceeding the maximum order limitations in paragraph (b), unless that order (or orders) is returned to the ordering office within three calendar days after issuance, with written notice stating the Contractor's intent not to ship the item (or items) called for and the reasons. Upon receiving this notice, the Government may acquire the supplies or services from another source.

#### FAR 52.216-22 INDEFINITITE QUANTITY (OCT 1995)

- (a) This is an indefinite-quantity contract for the supplies or services specified, and effective for the period stated, in the Schedule. The quantities of supplies and services specified in the Schedule are estimates only and are not purchased by this contract.
- (b) Delivery or performance shall be made only as authorized by orders issued in accordance with the Ordering clause. The Contractor shall furnish to the Government, when and if ordered, the supplies or services specified in the Schedule up to and including the quantity designated in the Schedule as the "maximum." The Government shall order at least the quantity of supplies or services designated in the Schedule as the "minimum."
- (c) Except for any limitations on quantities in the Order Limitations clause or in the Schedule, there is no limit on the number of orders that may be issued. The Government may issue orders requiring delivery to multiple destinations or performance at multiple locations.
- (d) Any order issued during the effective period of this contract and not completed within that period shall be completed by the Contractor within the time specified in the order. The contract shall govern the Contractor's and Government's rights and obligations with respect to that order to the same extent as if the order were completed during the contract's effective period; provided, that the Contractor shall not be required to make any deliveries under this contract after one year beyond the contract's effective period.

# FAR 52.232-19 AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR (APR 1984)

Funds are not presently available for performance under this contract beyond September  $30^{\rm th}$  of the current calendar year. The U.S. Government's obligation for performance of this contract beyond that date is contingent upon the availability of appropriated funds from which payment for contract purposes can be made. No legal liability on the part of the Government

for any payment may arise for performance under this contract beyond September  $30^{\rm th}$  of the current calendar year, until funds are made available to the Contracting Officer for performance and until the Contractor receives notice of availability, to be confirmed in writing by the Contracting Officer.

#### FAR 52.217-8 OPTION TO EXTEND SERVICES (NOV 1999)

The Government may require continued performance of any services within the limits and at the rates specified in the contract. The option provision may be exercised more than once, but the total extension of performance hereunder shall not exceed six months. The Contracting Officer may exercise the option by written notice to the Contractor within the performance period of the contract.

# $\overline{\text{FAR}}$ 52.217-9 OPTION TO EXTEND THE TERM OF THE CONTRACT (MAR 2000)

- (a) The Government may extend the term of this contract by written notice to the Contractor within the performance period of the contract or within 30 days after funds for the option year become available, whichever is later.
- (b) If the Government exercises this option, the extended contract shall be considered to include this option clause.
- (c) The total duration of this contract, including the exercise of any options under this clause, shall not exceed five years.

The following Department of State Acquisition Regulation (DOSAR) clauses are provided in full text:

# DOSAR 652.204-70 DEPARTMENT OF STATE PERSONAL IDENTIFICATION CARD ISSUSANCE (MAY 2011)

- (a) The Contractor shall comply with the Department of State (DOS) Personal Identification Card Issuance Procedures for all employees performing under this contract who require frequent and continuing access to DOS facilities, or information systems. The Contractor shall insert this clause in all subcontracts when the subcontractor's employees will require frequent and continuing access to DOS facilities, or information systems.
- (b) The DOS Personal Identification Card Issuance Procedures may be accessed at <a href="http://www.state.gov/m/ds/rls/rpt/c21664.htm">http://www.state.gov/m/ds/rls/rpt/c21664.htm</a>.

## DOSAR652.215-70 EXAMINATION OF RECORDS

(a) With respect to matters related to this contract or a subcontract hereunder, the Department of State Office of the Inspector General, or an authorized representative, shall have upon request:

- (1) Complete, prompt, and free access to all Contractor and Subcontractor files (in any format), documents, records, data, premises, and employees, except as limited by law; and
- (2) The right to interview any current Contractor and Subcontractor personnel, individually and directly, with respect to such matters.
- (b) This clause may not be construed to require the contractor or any subcontractor to create or maintain any record that the contractor or subcontractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (c) The Contractor shall insert a clause containing all the terms of this clause, including this <u>paragraph</u> (c), in all subcontracts under this contract other than acquisitions described in Federal Acquisition Regulation 15.209(b)(1).

## CONTRACTOR IDENTIFICATION (JULY 2008)

Contract performance may require contractor personnel to attend meetings with government personnel and the public, work within government offices, and/or utilize government email.

Contractor personnel must take the following actions to identify themselves as non-federal employees:

- (1) Use an email signature block that shows name, the office being supported and company affiliation (e.g. "John Smith, Office of Human Resources, ACME Corporation Support Contractor");
- (2) Clearly identify themselves and their contractor affiliation in meetings;
- (3) Identify their contractor affiliation in Departmental e-mail and phone listings whenever contractor personnel are included in those listings; and
- (4) Contractor personnel may not utilize Department of State logos or indicia on business cards.

## DOSAR 652.232-70 PAYMENT SCHEDULE AND INVOICE SUBMISSION (FIXED-PRICE) (AUG 1999)

- (a) General. The Government shall pay the contractor as full compensation for all work required, performed, and accepted under this contract the firm fixed-price stated in this contract.
- (b) Invoice Submission. The Contractor shall submit invoices in one original copy to the office identified below: To constitute a proper invoice, the invoice shall include all the items required by FAR 32.905(e).

Invoices can be mailed to the following address or submitted electronically to TokyoInvoices@state.gov:

```
U.S. Embassy Tokyo
Attn: FMC (Task Order No.
1-10-5 Akasaka
Minato-ku, Tokyo 107-8420
Japan
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(c) Contractor Remittance Address. The Government will make payment to the contractor's address stated on the cover page of this contract, unless a separate remittance address is shown below:

(The U.S. Government will provide the winner of the contract an electronic funds transfer (EFT) form to fill out.)

# DOSAR 652.237-72 OBERVANCE OF LEAGAL HOLIDAYS AND ADMINISTRATIVE LEAVE (FEB 2015)

(a) The Department of State observes the following days as holidays: (Note: Due to changes in observance of Japanese holidays each year, the holidays listed below are for reference only.)

```
U.S. Federal Holidays;
 *1st January (New Year's Day),
 Third Monday in January (Martin Luther King, Jr. Day),
 Third Monday in February (President's Day),
 Last Monday in May (Memorial Day),
 19<sup>th</sup> June (Juneteenth Independence Day)
 4th July (Independence Day),
 First Monday in September (Labor Day),
 Second Monday in October (Columbus Day),
 11th November (Veteran's Day),
 Fourth Thursday in November (Thanksgiving Day), and
 25<sup>th</sup> December (Christmas Day).
Japanese National Holidays;
 *1st January (New Year's Day or Ganjitsu),
 Second Monday in January (Adult's Day or Seijin-no-hi),
 11th February (National Foundation Day or Kenkoku Kinen-no-
 hi),
 23rd February (Emperor's Birthday or Tennou Tanjou-bi)
 29<sup>th</sup> April (Showa-no-hi),
 3rd May (Constitution Day or Kenpou Kinen-bi),
 4th May (Greenery Day or Midori-no-hi),
 5<sup>th</sup> May (Children's Day or Kodomo-no-hi),
 Third Monday in July (Marine Day or Umi-no-hi),
 12th August (Mountain Day or Yama-no-hi),
 Third Monday in September (Respect for the Aged Day
 or Keirou-no-hi),
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- $23^{\rm rd}$  September (Autumn Vernal equinox Day or Shuubun-nohi),
- 23rd November (Labor Thanksgiving Day or Kinrou Kanshya-no-hi),
- \*Day that holiday overlaps in both countries.

Any other day designated by Federal law, Executive Order, or Presidential Proclamation.

- (b) When New Year's Day, Independence Day, Veterans Day or Christmas Day falls on a Sunday, the following Monday is observed; if it falls on Saturday the preceding Friday is observed. Observance of such days by Government personnel shall not be cause for additional period of performance or entitlement to compensation except as set forth in the contract. If the contractor's personnel work on a holiday, no form of holiday or other premium compensation will be reimbursed either as a direct or indirect cost, unless authorized pursuant to an overtime clause elsewhere in this contract.
- (c) When the Department of State grants administrative leave to its Government employees, assigned contractor personnel in Government facilities shall also be dismissed. However, the contractor agrees to continue to provide sufficient personnel to perform round-the-clock requirements of critical tasks already in operation or scheduled, and shall be guided by the instructions issued by the contracting officer or his/her duly authorized representative.
- (d) For fixed-price contracts, if services are not required or provided because the building is closed due to inclement weather, unanticipated holidays declared by the President, failure of Congress to appropriate funds, or similar reasons, deductions will be computed as follows:
  - (1) The deduction rate in dollars per day will be equal to the per month contract price divided by 21 days per month.
  - (2) The deduction rate in dollars per day will be multiplied by the number of days services are not required or provided.

If services are provided for portions of days, appropriate adjustment will be made by the contracting officer to ensure that the contractor is compensated for services provided.

(e) If administrative leave is granted to contractor personnel as a result of conditions stipulated in any "Excusable Delays" clause of this contract, it will be without loss to the contractor. The cost of salaries and wages to the contractor for the period of any such excused absence shall be a reimbursable item of direct cost hereunder for employees whose regular time is normally charged, and a reimbursable item of indirect cost for employees whose time is normally charged

indirectly in accordance with the contractors accounting policy.

## DOSAR 652.242-70 CONTRACTING OFFICER'S REPRESENTATIVE (COR) (AUG 1999)

- (a) The Contracting Officer may designate in writing one or more Government employees, by name or position title, to take action for the Contracting Officer under this contract. Each designee shall be identified as a Contracting Officer's Representative (COR). Such designation(s) shall specify the scope and limitations of the authority so delegated; provided, that the designee shall not change the terms or conditions of the contract, unless the COR is a warranted Contracting Officer and this authority is delegated in the designation.
- (b) The COR for this contract is the Property and Supply Supervisor at the U.S. Embassy in Tokyo, Japan.

## DOSAR 652.242-73 Authorization and Performance (AUG 1999)

- (a) The Contractor warrants the following:
  - (1) That it has obtained authorization to operate and do business in the country or countries in which this contract will be performed;
  - (2) That it has obtained all necessary licenses and permits required to perform this contract; and,
  - (3) That it shall comply fully with all laws, decrees, labor standards, and regulations of said country or countries during the performance of this contract.
- (b) If the party actually performing the work will be a subcontractor or joint venture partner, then such subcontractor or joint venture partner agrees to the requirements of paragraph (a) of this clause.

### SECTION 3: SOLICITATION PROVISIONS

- 3.1 Solicitation Provisions
  - 3.1.1 FAR 52.212-1, Instructions to Offerors Commercial Items (OCT 2018), is incorporated by reference. (See SF-1449, Block 27a.)

Addendum to 52.212-1: none

3.1.2 Summary of Instructions

Each quotation must consist one original copy of the following:

- (a) Volume 1 Standard Form (SF) 1449. Volume 1 consists of completion of blocks 17a, 30a, 30b, and 30c of the SF-1449.
- (b) Volume 2 Pricing. Volume 2 consists of subsections 4.1 through 4.6 (Pages 7 through 12) of the RFQ. Quoters must include the currency which they are submitting their prices in.
- (c) Volume 3 Representations and Certifications. Volume 3 consists of SECTION 5: REPRESENTATIONS AND CERTIFICATIONS (Pages 42 through 62) of the RFQ, complete all portions that are applicable.
- (d) Volume 4 Technical Proposals. Volume 4 consists of information demonstrating the quoter's ability to perform, including:
  - (1) Name of a Project Manager (or other liaison to the Embassy) who understands written and spoken English (must have English Speaking Level 2, see Attachment 3 English Speaking Levels);
  - (2) Evidence that the quoter operates an established business with a permanent address and telephone listing;
  - (3) List of clients over the past three years, demonstrating prior experience with relevant past performance information and references (provide dates of contracts, places of performance, value of contracts, contact names, telephone and fax numbers and email addresses). If the quoter has not performed comparable services in Japan, then the quoter shall provide its international experience. Quoters are advised that the past performance information requested above may be discussed with the client's contact person. In addition, the client's contact person may be asked to comment on the quoter's:
    - Quality of services provided under the contract;
    - Compliance with contract terms and conditions;
    - Effectiveness of management;

- Willingness to cooperate with and assist the customer in routine matters, and when confronted by unexpected difficulties; and
- Business integrity / business conduct.
- The U.S. Government will use past performance information primarily to assess a quoter's capability to meet the RFQ performance requirements, including the relevance and successful performance of the quoter's work experience. The U.S. Government may also use this data to evaluate the credibility of the quoter's quotation. In addition, the Contracting Officer may use past performance information in making a determination of responsibility.
- (4) Evidence that the quoter can provide the necessary personnel, equipment, and financial resources needed to perform the work;
- (5) The quoter shall address its plan to obtain all licenses and permits required by local law (see DOSAR 652.242-73 in SECTION 2). If offeror already possesses the locally required licenses and permits, a copy shall be provided.
- (6) The quoter's strategic plan for photocopier supplies and services to include but not limited to:
  - (i) a work plan taking into account all work elements in Attachment 1 Performance Work Statement;
  - (ii) identify types and quantities of equipment, supplies and materials required for performance of services under this contract; identify if the quoter already possesses the listed items and their condition for suitability and if not already possessed or inadequate for use how and when the items will be obtained;
  - (iii) plan of ensuring quality of services including but not limited to contract administration and oversight; and
  - (iv) a copy of the Certificate of Insurance(s); or a statement that the Contractor will get the required insurance, and the name of the insurance provider to be used.
- (7) Equipment Description. Describe your equipment, including models and year of proposed copier machine, ease in using your equipment, and its compliance with the requirements of Attachment 1 Performance Work Statement. Describe the quality and standards of the equipment and manufacturer, including equipment repair and servicing. Provide copier brochures and other descriptive literature describing capabilities and other features that clearly show the equipment is in compliance with the specifications for the category of copier proposed. In addition, describe your copier maintenance and repair training program. Quotations

that merely restate the specifications may be declared unacceptable.

- (8) Provide brochures of the proposed copier machine.
- (9) A statement of assurance that the quoter can provide temporary copiers in one-day advance notice in support of VIP visit (per subsection 1.g. Temporary Installation under SECTION 1: THE SCHEDULE).

Quotations are due by 11:00 a.m., Monday, November 27, 2023 (Japan Standard Time). No quotations shall be accepted after the specified date/time. All quotations must be in English, and incomplete quotations will not be accepted.

Your quotation must be submitted electronically to Miho Hama via email to <a href="mailto:hamamx@state.gov">hamamx@state.gov</a>. The e-mail size must not exceed 15MB. If the e-mail size should exceed the 15MB, the submission must be made in separate e-mails less than 15MB each.

After submission of quotation, quoters shall contact Miho Hama by phone (Mobile: 090-1110-9310) or email to confirm the receipt of quotation.

3.2 Addendum to Solicitation Provisions - FAR and DOSAR Provisions not Prescribed in Part 12

FAR 52.252-1 Solicitation Provisions Incorporated by Reference (FEB 1998)

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at these addresses: <a href="http://www.acquisition.gov/far/or.http://farsite.hill.af.mil/vffara.htm">http://www.acquisition.gov/far/or.http://farsite.hill.af.mil/vffara.htm</a>

These addresses are subject to change. If the FAR is not available at the locations indicated above, use of an internet "search engine" (for example Google, Yahoo, Excite) is suggested to obtain the latest location of the most current FAR provisions.

The following Federal Acquisition Regulation (FAR) solicitation provisions are incorporated by reference:

Clause	<u>Title and Date</u>
52.204-7	SYSTEM FOR AWARD MANAGEMENT (OCT 2018)
52.204-16	COMMERICAL AND GOVERNMENT ENTITY CODE REPORTING (AUG 2020)
52.214-34	Submission of Offers in the English Language (APR 1991)

The following DOSAR provision is provided in full text:

### DOSAR 652.206-70 ADVOCATE FOR COMPETITION/OMBUDSMAN (FEB 2015)

- (a) The Department of State's Advocate for Competition is responsible for assisting industry in removing restrictive requirements from Department of State solicitations and removing barriers to full and open competition and use of commercial items. If such a solicitation is considered competitively restrictive or does not appear properly conducive to competition and commercial practices, potential offerors are encouraged first to contact the contracting office for the solicitation. If concerns remain unresolved, contact:
  - (1) For solicitations issued by the Office of Acquisition Management (A/LM/AQM) or a Regional Procurement Support Office, the A/LM/AQM Advocate for Competition, at AQMCompetitionAdvocate@state.gov.
  - (2) For all others, the Department of State Advocate for Competition at cat@state.gov.
- (b) The Department of State's Acquisition Ombudsman has been appointed to hear concerns from potential offerors and contractors during the pre-award and post-award phases of this acquisition. The role of the ombudsman is not to diminish the authority of the contracting officer, the Technical Evaluation Panel or Source Evaluation Board, or the selection official. The purpose of the ombudsman is to facilitate the communication of concerns, issues, disagreements, and recommendations of interested parties to the appropriate Government personnel, and work to resolve them. When requested and appropriate, the ombudsman will maintain strict confidentiality as to the source of the concern. The ombudsman does not participate in the evaluation of proposals, the source selection process, or the adjudication of formal contract disputes. Interested parties are invited to contact the contracting activity ombudsman, Minister-Counselor for Management Affairs, at Tel: 03-3224-5585 or Fax: 03-3224-5303. For an American Embassy or overseas post, refer to the numbers below for the Department Acquisition Ombudsman. Concerns, issues, disagreements, and recommendations which cannot be resolved at a contracting activity level may be referred to the Department of State Acquisition Ombudsman at (703) 516-1696 or write to: Department of State, Acquisition Ombudsman, Office of the Procurement Executive (A/OPE), Suite 1060, SA-15, Washington, DC 20520.

### SECTION 4: EVALUATION FACTORS

- 4.1 The Government intends to award a contract resulting from this solicitation to the lowest priced, technically acceptable quoter who is a responsible contractor. The evaluation process shall include the following:
  - a) Compliance Review. The Government will perform an initial review of quotations received to determine compliance with the terms of the solicitation. The Government may reject as unacceptable quotations which do not conform to the solicitation.
  - b) Technical Acceptability. Technical acceptability will include a review of past performance and experience as defined in SECTION 3, along with any technical information provided by the quoter with its quotation.
  - c) Price Evaluation. The lowest price will be determined by multiplying the offered prices times the estimated quantities in subsection 4.Pricing under SECTION 1: The Schedule, and arriving at a grand total, including all options. The Government reserves the right to reject quotations that are unreasonably low or high in price.
  - d) Responsibility Determination. The Government will determine contractor responsibility. Responsibility will be determined by analyzing whether the apparent successful offeror complies with the requirements of FAR 9.1, including:
    - adequate financial resources or the ability to obtain them;
    - ability to comply with the required performance period, taking into consideration all existing commercial and governmental business commitments;
    - satisfactory record of integrity and business ethics;
    - necessary organization, experience, and skills or the ability to obtain them;
    - necessary equipment and facilities or the ability to obtain them; and
    - qualified and eligible to receive an award under applicable laws and regulations.
- 4.2 Addendum to Evaluation Factors FAR Provisions not Prescribed in Part 12

The following FAR provisions are provided in full text:

## FAR 52.217-5 EVALUATION OF OPTIONS (JUL 1990)

The Government will evaluate offers for award purposes by adding the total price for all options to the total price for

the basic requirement. Evaluation of options will not oblique the Government to exercise the option(s).

## FAR 52.225-17 EVALUATIONOF FOREIGN CURRENCY OFFERS (FEB 2000)

If the Government receives offers in more than one currency, the Government will evaluate offers by converting the foreign currency to United States currency using the exchange rate used by the Embassy in effect as follows:

- (a) For acquisitions conducted using sealed bidding procedures, on the date of bid pending.
- (b) For acquisitions conducted using negotiation procedures -
  - (1) On the date specified for receipt of offers, if award is based on initial offers; otherwise
  - (2) On the date specified for receipt of proposal revisions.

### SECTION 5: REPRESENTATIONS AND CERTIFICATIONS

### 5.1 Representations and Certifications

## FAR 52.204-24 REPRESENTATION REGARDING CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT (NOV 2021)

The Offeror shall not complete the representation at paragraph (d)(1) of this provision if the offeror has represented that it "does not provide covered telecommunications equipment or services as a part of its offered products or services to the Government in the performance of any contract, subcontract, or other contractual instrument" in paragraph (c)(1) in the provision at 52.204-26, Covered Telecommunications Equipment or Services-Representation, or in paragraph (v)(2)(i) of the provision at 52.212-3, Offeror Representations and Certifications-Commercial Items. The Offeror shall not complete the representation in paragraph (d)(2) of this provision if the Offeror has represented that it "does not use covered telecommunications equipment or services, or any equipment, system, or service that uses covered telecommunications equipment or services" in paragraph (c)(2) of the provision at 52.204-26, or in paragraph (v)(2)(ii) of the provision at 52.212-3.

(a) Definitions. As used in this provision-

Backhaul, covered telecommunications equipment or services, critical technology, interconnection arrangements, reasonable inquiry, roaming, and substantial or essential component have the meanings provided in the clause 52.204-25, Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment.

#### (b) Prohibition.

- (1) Section 889(a)(1)(A) of the John S. McCain National Defense Authorization Act for Fiscal Year 2019 (Pub. L. 115-232) prohibits the head of an executive agency on or after August 13, 2019, from procuring or obtaining, or extending or renewing a contract to procure or obtain, any equipment, system, or service that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. Nothing in the prohibition shall be construed to—
  - (i) Prohibit the head of an executive agency from procuring with an entity to provide a service that connects to the facilities of a third-party, such as backhaul, roaming, or interconnection arrangements; or
  - (ii) Cover telecommunications equipment that cannot route or redirect user data traffic or cannot permit visibility into any user data or packets that such equipment transmits or otherwise handles.

- (2) Section 889(a)(1)(B) of the John S. McCain National Defense Authorization Act for Fiscal Year 2019 (Pub. L. 115-232) prohibits the head of an executive agency on or after August 13, 2020, from entering into a contract or extending or renewing a contract with an entity that uses any equipment, system, or service that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. This prohibition applies to the use of covered telecommunications equipment or services, regardless of whether that use is in performance of work under a Federal contract. Nothing in the prohibition shall be construed to—
  - (i) Prohibit the head of an executive agency from procuring with an entity to provide a service that connects to the facilities of a third-party, such as backhaul, roaming, or interconnection arrangements; or
  - (ii) Cover telecommunications equipment that cannot route or redirect user data traffic or cannot permit visibility into any user data or packets that such equipment transmits or otherwise handles.
- (c) Procedures. The Offeror shall review the list of excluded parties in the System for Award Management (SAM) (https://www.sam.gov) for entities excluded from receiving federal awards for "covered telecommunications equipment or services".
- (d) Representation. The Offeror represents that-
  - (1) It \_\_will, \_\_will not provide covered telecommunications equipment or services to the Government in the performance of any contract, subcontract or other contractual instrument resulting from this solicitation. The Offeror shall provide the additional disclosure information required at paragraph (e)(1) of this section if the Offeror responds "will" in paragraph (d)(1) of this section; and
  - (2) After conducting a reasonable inquiry, for purposes of this representation, the Offeror represents that—
    - It \_\_\_does, \_\_\_does not use covered telecommunications equipment or services, or use any equipment, system, or service that uses covered telecommunications equipment or services. The Offeror shall provide the additional disclosure information required at paragraph (e)(2) of this section if the Offeror responds "does" in paragraph (d)(2) of this section.
- (e) Disclosures.
  - (1) Disclosure for the representation in paragraph (d)(1) of this provision. If the Offeror has responded "will" in the

representation in paragraph (d)(1) of this provision, the Offeror shall provide the following information as part of the offer:

## (i) For covered equipment-

- (A) The entity that produced the covered telecommunications equipment (include entity name, unique entity identifier, CAGE code, and whether the entity was the original equipment manufacturer (OEM) or a distributor, if known);
- (B) A description of all covered telecommunications equipment offered (include brand; model number, such as OEM number, manufacturer part number, or wholesaler number; and item description, as applicable); and
- (C) Explanation of the proposed use of covered telecommunications equipment and any factors relevant to determining if such use would be permissible under the prohibition in paragraph (b)(1) of this provision.

### (ii) For covered services-

- (A) If the service is related to item maintenance: A description of all covered telecommunications services offered (include on the item being maintained: Brand; model number, such as OEM number, manufacturer part number, or wholesaler number; and item description, as applicable); or
- (B) If not associated with maintenance, the Product Service Code (PSC) of the service being provided; and explanation of the proposed use of covered telecommunications services and any factors relevant to determining if such use would be permissible under the prohibition in paragraph (b)(1) of this provision.
- (2) Disclosure for the representation in paragraph (d)(2) of this provision. If the Offeror has responded "does" in the representation in paragraph (d)(2) of this provision, the Offeror shall provide the following information as part of the offer:
  - (i) For covered equipment-
    - (A) The entity that produced the covered telecommunications equipment (include entity name, unique entity identifier, CAGE code, and whether the entity was the OEM or a distributor, if known);
    - (B) A description of all covered telecommunications equipment offered (include brand; model number, such as OEM number, manufacturer part number, or wholesaler number; and item description, as applicable); and
    - (C) Explanation of the proposed use of covered

telecommunications equipment and any factors relevant to determining if such use would be permissible under the prohibition in paragraph (b)(2) of this provision.

#### (ii) For covered services-

- (A) If the service is related to item maintenance: A description of all covered telecommunications services offered (include on the item being maintained: Brand; model number, such as OEM number, manufacturer part number, or wholesaler number; and item description, as applicable); or
- (B) If not associated with maintenance, the PSC of the service being provided; and explanation of the proposed use of covered telecommunications services and any factors relevant to determining if such use would be permissible under the prohibition in paragraph (b)(2) of this provision. (End of provision)

# FAR 52.204-26 COVERED TELECOMMUNICATIONS EQUIPMENT OR SERVICES - REPRESENTATION (OCT 2020)

- (a) Definitions. As used in this provision, "covered telecommunications equipment or services" and "reasonable inquiry" have the meaning provided in the clause 52.204-25, Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment.
- (b) Procedures. The Offeror shall review the list of excluded parties in the System for Award Management (SAM) (https://www.sam.gov) for entities excluded from receiving federal awards for "covered telecommunications equipment or services".

### (c) Representations.

- (1) The Offeror represents that it \_\_\_does, \_\_\_does not provide covered telecommunications equipment or services as a part of its offered products or services to the Government in the performance of any contract, subcontract, or other contractual instrument.
- (2) After conducting a reasonable inquiry for purposes of this
  representation, the Offeror represents that it \_\_\_does,
  \_\_does not use covered telecommunications equipment or
  services, or any equipment, system, or service that uses
  covered telecommunications equipment or services.
  (End of provision)

# FAR 52.212-3 OFFEROR REPRESENTATIONS AND CERTIFICATIONS—COMMERCIAL PRODUCTS AND COMMERCIAL SERVICES (DEC 2022)

The Offeror shall complete only paragraph (b) of this provision if the Offeror has completed the annual representations and certification electronically in the System for Award Management

(SAM) accessed through https://www.sam.gov. If the Offeror has not completed the annual representations and certifications electronically, the Offeror shall complete only paragraphs (c) through (v) of this provision.

(a) Definitions. As used in this provision-

"Covered telecommunications equipment or services" has the meaning provided in the clause  $\underline{52.204-25}$ , Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment.

Economically disadvantaged women-owned small business (EDWOSB) concern means a small business concern that is at least 51 percent directly and unconditionally owned by, and the management and daily business operations of which are controlled by, one or more women who are citizens of the United States and who are economically disadvantaged in accordance with 13 CFR part 127, and the concern is certified by SBA or an approved third-party certifier in accordance with 13 CFR 127.300. It automatically qualifies as a womenowned small business eligible under the WOSB Program.

Forced or indentured child labor means all work or service-

- (1) Exacted from any person under the age of 18 under the menace of any penalty for its nonperformance and for which the worker does not offer himself voluntarily; or
- (2) Performed by any person under the age of 18 pursuant to a contract the enforcement of which can be accomplished by process or penalties.

Highest-level owner means the entity that owns or controls an immediate owner of the offeror, or that owns or controls one or more entities that control an immediate owner of the offeror. No entity owns or exercises control of the highest level owner.

Immediate owner means an entity, other than the offeror, that has direct control of the offeror. Indicators of control include, but are not limited to, one or more of the following: ownership or interlocking management, identity of interests among family members, shared facilities and equipment, and the common use of employees.

Inverted domestic corporation, means a foreign incorporated entity that meets the definition of an inverted domestic corporation under  $\underline{6~U.S.C.~395}$ (b), applied in accordance with the rules and definitions of  $\underline{6~U.S.C.~395}$ (c).

Manufactured end product means any end product in product and service codes (PSCs) 1000-9999, except-

(1) PSC 5510, Lumber and Related Basic Wood Materials;

- (2) Product or Service Group (PSG) 87, Agricultural Supplies;
- (3) PSG 88, Live Animals;
- (4) PSG 89, Subsistence;
- (5) PSC 9410, Crude Grades of Plant Materials;
- (6) PSC 9430, Miscellaneous Crude Animal Products, Inedible;
- (7) PSC 9440, Miscellaneous Crude Agricultural and Forestry Products;
- (8) PSC 9610, Ores;
- (9) PSC 9620, Minerals, Natural and Synthetic; and
- (10) PSC 9630, Additive Metal Materials.

Place of manufacture means the place where an end product is assembled out of components, or otherwise made or processed from raw materials into the finished product that is to be provided to the Government. If a product is disassembled and reassembled, the place of reassembly is not the place of manufacture.

Predecessor means an entity that is replaced by a successor and includes any predecessors of the predecessor.

Reasonable inquiry has the meaning provided in the clause  $\underline{52.204-25}$ , Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment.

Restricted business operations means business operations in Sudan that include power production activities, mineral extraction activities, oil-related activities, or the production of military equipment, as those terms are defined in the Sudan Accountability and Divestment Act of 2007 (Pub. L. 110-174). Restricted business operations do not include business operations that the person (as that term is defined in Section 2 of the Sudan Accountability and Divestment Act of 2007) conducting the business can demonstrate—

- (1) Are conducted under contract directly and exclusively with the regional government of southern Sudan;
- (2) Are conducted pursuant to specific authorization from the Office of Foreign Assets Control in the Department of the Treasury, or are expressly exempted under Federal law from the requirement to be conducted under such authorization;
- (3) Consist of providing goods or services to marginalized populations of Sudan;
- (4) Consist of providing goods or services to an internationally recognized peacekeeping force or humanitarian organization;
- (5) Consist of providing goods or services that are used only to promote health or education; or

(6) Have been voluntarily suspended.

### Sensitive technology-

- (1) Means hardware, software, telecommunications equipment, or any other technology that is to be used specifically—
  - (i) To restrict the free flow of unbiased information in Iran; or
  - (ii) To disrupt, monitor, or otherwise restrict speech of the people of Iran; and
- (2) Does not include information or informational materials the export of which the President does not have the authority to regulate or prohibit pursuant to section 203(b)(3) of the International Emergency Economic Powers Act (50 U.S.C. 1702(b)(3)).

Service-disabled veteran-owned small business concern-

- (1) Means a small business concern-
  - (i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and
  - (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a service-disabled veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
- (2) Service-disabled veteran means a veteran, as defined in 38 U.S.C. 101(2), with a disability that is service connected, as defined in 38 U.S.C. 101(16).

## Small business concern-

- (1) Means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria in 13 CFR part 121 and size standards in this solicitation.
- (2) Affiliates, as used in this definition, means business concerns, one of whom directly or indirectly controls or has the power to control the others, or a third party or parties control or have the power to control the others. In determining whether affiliation exists, consideration is given to all appropriate factors including common ownership, common management, and contractual relationships. SBA determines affiliation based on the factors set forth at 13

CFR 121.103.

Small disadvantaged business concern, consistent with13 CFR 124.1002, means a small business concern under the size standard applicable to the acquisition, that—

- (1) Is at least 51 percent unconditionally and directly owned (as defined at 13 CFR 124.105) by-
  - (i) One or more socially disadvantaged (as defined at13 CFR 124.103) and economically disadvantaged (as defined at 13 CFR 124.104) individuals who are citizens of the United States; and
  - (ii) Each individual claiming economic disadvantage has a net worth not exceeding \$750,000 after taking into account the applicable exclusions set forth at 13 CFR124.104(c)(2); and
- (2) The management and daily business operations of which are controlled (as defined at  $13.CFR\ 124.106$ ) by individuals, who meet the criteria in paragraphs (1)(i) and (ii) of this definition.

Subsidiary means an entity in which more than 50 percent of the entity is owned—

- (1) Directly by a parent corporation; or
- (2) Through another subsidiary of a parent corporation.

Successor means an entity that has replaced a predecessor by acquiring the assets and carrying out the affairs of the predecessor under a new name (often through acquisition or merger). The term "successor" does not include new offices/divisions of the same company or a company that only changes its name. The extent of the responsibility of the successor for the liabilities of the predecessor may vary, depending on State law and specific circumstances.

Veteran-owned small business concern means a small business concern-

- (1) Not less than 51 percent of which is owned by one or more veterans (as defined at 38 U.S.C. 101(2)) or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; and
- (2) The management and daily business operations of which are controlled by one or more veterans.

Women-owned business concern means a concern which is at least 51 percent owned by one or more women; or in the case of any publicly owned business, at least 51 percent of its

stock is owned by one or more women; and whose management and daily business operations are controlled by one or more women.

Women-owned small business concern means a small business concern-

- (1) That is at least 51 percent owned by one or more women; or, in the case of any publicly owned business, at least51 percent of the stock of which is owned by one or more women; and
- (2) Whose management and daily business operations are controlled by one or more women.

Women-owned small business (WOSB) concern eligible under the WOSB Program (in accordance with 13 CFR part 127), means a small business concern that is at least 51 percent directly and unconditionally owned by, and the management and daily business operations of which are controlled by, one or more women who are citizens of the United States.

(b)

- (1) Annual Representations and Certifications. Any changes provided by the Offeror in paragraph (b)(2) of this provision do not automatically change the representations and certifications in SAM.
- (2) The offeror has completed the annual representations and certifications electronically in SAM accessed through  $\frac{\text{http://www.sam.gov.}}{\text{http://www.sam.gov.}}$  After reviewing SAM information, the Offeror verifies by submission of this offer that the representations and certifications currently posted electronically at FAR  $\frac{52.212-3}{2.212-3}$ , Offeror Representations and Certifications-Commercial Products and Commercial Services, have been entered or updated in the last 12 months, are current, accurate, complete, and applicable to this solicitation (including the business size standard(s) applicable to the NAICS code(s) referenced for this solicitation), at the time this offer is submitted and are incorporated in this offer by reference (see FAR  $\frac{4.1201}{4.1201}$ ), except for paragraphs

[Offeror to identify the applicable paragraphs at (c) through (v) of this provision that the offeror has completed for the purposes of this solicitation only, if any.

These amended representation(s) and/or certification(s) are also incorporated in this offer and are current, accurate, and complete as of the date of this offer.

Any changes provided by the offeror are applicable to this solicitation only, and do not result in an update to the representations and certifications posted electronically on SAM.]

- (c) Reserved.
- (d) Reserved.
- (e) Certification Regarding Payments to Influence Federal Transactions (31 http://uscode.house.gov/ U.S.C. 1352). (Applies only if the contract is expected to exceed \$150,000.) By submission of its offer, the offeror certifies to the best of its knowledge and belief that no Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress or an employee of a Member of Congress on his or her behalf in connection with the award of any resultant contract. If any registrants under the Lobbying Disclosure Act of 1995 have made a lobbying contact on behalf of the offeror with respect to this contract, the offeror shall complete and submit, with its offer, OMB Standard Form LLL, Disclosure of Lobbying Activities, to provide the name of the registrants. The offeror need not report regularly employed officers or employees of the offeror to whom payments of reasonable compensation were made.
- (f) Reserved.
- (g) Reserved.
- (h) Certification Regarding Responsibility Matters (Executive Order 12689). (Applies only if the contract value is expected to exceed the simplified acquisition threshold.) The offeror certifies, to the best of its knowledge and belief, that the offeror and/or any of its principals-
  - (1) \_\_Are, \_\_are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency;
  - (2) \_\_\_\_Have, \_\_\_\_have not, within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, violating Federal criminal tax laws, or receiving stolen property;
  - (3) \_\_\_Are, \_\_\_are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses enumerated in paragraph (h)(2) of this clause; and

- (4) \_\_\_Have, \_\_\_have not, within a three-year period preceding this offer, been notified of any delinquent Federal taxes in an amount that exceeds the threshold at 9.104-5(a)(2) for which the liability remains unsatisfied.
  - (i) Taxes are considered delinquent if both of the following criteria apply:
    - (A) The tax liability is finally determined. The liability is finally determined if it has been assessed. A liability is not finally determined if there is a pending administrative or judicial challenge. In the case of a judicial challenge to the liability, the liability is not finally determined until all judicial appeal rights have been exhausted.
    - (B) The taxpayer is delinquent in making payment. A taxpayer is delinquent if the taxpayer has failed to pay the tax liability when full payment was due and required. A taxpayer is not delinquent in cases where enforced collection action is precluded.

### (ii) Examples.

- (A) The taxpayer has received a statutory notice of deficiency, under I.R.C. §6212, which entitles the taxpayer to seek Tax Court review of a proposed tax deficiency. This is not a delinquent tax because it is not a final tax liability. Should the taxpayer seek Tax Court review, this will not be a final tax liability until the taxpayer has exercised all judicial appeal rights.
- (B) The IRS has filed a notice of Federal tax lien with respect to an assessed tax liability, and the taxpayer has been issued a notice under I.R.C. §6320 entitling the taxpayer to request a hearing with the IRS Office of Appeals contesting the lien filing, and to further appeal to the Tax Court if the IRS determines to sustain the lien filing. In the course of the hearing, the taxpayer is entitled to contest the underlying tax liability because the taxpayer has had no prior opportunity to contest the liability. This is not a delinquent tax because it is not a final tax liability. Should the taxpayer seek tax court review, this will not be a final tax liability until the taxpayer has exercised all judicial appeal rights.
- (C) The taxpayer has entered into an installment agreement pursuant to I.R.C. §6159. The taxpayer is making timely payments and is in full compliance with the agreement terms. The taxpayer is not delinquent because the taxpayer is not currently required to make full payment.
- (D) The taxpayer has filed for bankruptcy protection. The taxpayer is not delinquent because enforced collection action is stayed under 11 U.S.C. §362 (the Bankruptcy

Code).

- (i) Certification Regarding Knowledge of Child Labor for Listed End Products (Executive Order 13126). [The Contracting Officer must list in paragraph (i)(1) any end products being acquired under this solicitation that are included in the List of Products Requiring Contractor Certification as to Forced or Indentured Child Labor, unless excluded at 22.1503(b).]
  - (1) Listed end products.

Listed End Product Listed Countries of Origin

- (2) Certification. [If the Contracting Officer has identified end products and countries of origin in paragraph (i)(1) of this provision, then the offeror must certify to either (i)(2)(i) or (i)(2)(ii) by checking the appropriate block.]
  - (i) The offeror will not supply any end product listed in paragraph (i)(1) of this provision that was mined, produced, or manufactured in the corresponding country as listed for that product.
  - (ii) The offeror may supply an end product listed in paragraph (i)(1) of this provision that was mined, produced, or manufactured in the corresponding country as listed for that product. The offeror certifies that it has made a good faith effort to determine whether forced or indentured child labor was used to mine, produce, or manufacture any such end product furnished under this contract. On the basis of those efforts, the offeror certifies that it is not aware of any such use of child labor.
- (j) Place of manufacture. (Does not apply unless the solicitation is predominantly for the acquisition of manufactured end products.) For statistical purposes only, the offeror shall indicate whether the place of manufacture of the end products it expects to provide in response to this solicitation is predominantly-
  - (1) \_\_\_\_In the United States (Check this box if the total anticipated price of offered end products manufactured in the United States exceeds the total anticipated price of offered end products manufactured outside the United States); or
  - (2) Outside the United States.
- (k) Certificates regarding exemptions from the application of the Service Contract Labor Standards (Certification by the offeror as to its compliance with respect to the contract also

constitutes its certification as to compliance by its subcontractor if it subcontracts out the exempt services.) [The contracting officer is to check a box to indicate if paragraph (k) (1) or (k) (2) applies.]

- (1) Maintenance, calibration, or repair of certain equipment as described in FAR <a href="22.1003-4">22.1003-4</a> (c) (1). The offeror <a href="22.00s">20.00s</a> does not certify that-
  - (i) The items of equipment to be serviced under this contract are used regularly for other than Governmental purposes and are sold or traded by the offeror (or subcontractor in the case of an exempt subcontract) in substantial quantities to the general public in the course of normal business operations;
  - (ii) The services will be furnished at prices which are, or are based on, established catalog or market prices (see FAR 22.1003-4 (c) (2) (ii)) for the maintenance, calibration, or repair of such equipment; and
  - (iii) The compensation (wage and fringe benefits) plan for all service employees performing work under the contract will be the same as that used for these employees and equivalent employees servicing the same equipment of commercial customers.
- (2) Certain services as described in FAR  $\frac{22.1003-4}{}$  (d) (1). The offeror \_\_\_does \_\_\_does not certify that-
  - (i) The services under the contract are offered and sold regularly to non-Governmental customers, and are provided by the offeror (or subcontractor in the case of an exempt subcontract) to the general public in substantial quantities in the course of normal business operations;
  - (ii) The contract services will be furnished at prices that are, or are based on, established catalog or market prices (see FAR 22.1003-4 (d) (2) (iii));
  - (iii) Each service employee who will perform the services under the contract will spend only a small portion of his or her time (a monthly average of less than 20 percent of the available hours on an annualized basis, or less than 20 percent of available hours during the contract period if the contract period is less than a month) servicing the Government contract; and
  - (iv) The compensation (wage and fringe benefits) plan for all service employees performing work under the contract is the same as that used for these employees and equivalent employees servicing commercial customers.
- (3) If paragraph (k)(1) or (k)(2) of this clause applies-

- (i) If the offeror does not certify to the conditions in paragraph (k) (1) or (k) (2) and the Contracting Officer did not attach a Service Contract Labor Standards wage determination to the solicitation, the offeror shall notify the Contracting Officer as soon as possible; and
- (ii) The Contracting Officer may not make an award to the offeror if the offeror fails to execute the certification in paragraph (k) (1) or (k) (2) of this clause or to contact the Contracting Officer as required in paragraph (k) (3) (i) of this clause.
- (1) Taxpayer Identification Number (TIN) (  $\underline{26}$  U.S.C.  $\underline{6109}$ ,  $\underline{31}$   $\underline{\text{U.S.C. }7701}$ ). (Not applicable if the offeror is required to provide this information to the SAM to be eligible for award.)
  - (1) All offerors must submit the information required in paragraphs (1)(3) through (1)(5) of this provision to comply with debt collection requirements of 31 U.S.C. 7701(c) and 3325(d), reporting requirements of 26 U.S.C. 6041, 6041A, and 6050M, and implementing regulations issued by the Internal Revenue Service (IRS).
  - (2) The TIN may be used by the Government to collect and report on any delinquent amounts arising out of the offeror's relationship with the Government ( $\underline{31~U.S.C.~7701(c)(3)}$ ). If the resulting contract is subject to the payment reporting requirements described in FAR  $\underline{4.904}$ , the TIN provided hereunder may be matched with IRS records to verify the accuracy of the offeror's TIN.

(3) Taxpayer Identification Number (TIN).

Other \_\_\_\_

TIN: TIN has been applied for. TIN is not required because: Offeror is a nonresident alien, foreign corporation, or foreign partnership that does not have income effectively connected with the conduct of a trade or business in the United States and does not have an office or place of business or a fiscal paying agent in the United States; Offeror is an agency or instrumentality of a foreign government; Offeror is an agency or instrumentality of the Federal Government. (4) Type of organization. Sole proprietorship; Partnership; Corporate entity (not tax-exempt); Corporate entity (tax-exempt); \_\_\_Government entity (Federal, State, or local); \_\_\_Foreign government; International organization per 26 CFR1.6049-4;

(5) Common p	arent.				
Offeror	s not owned	or control	led by a	common	parent;
Name and	TIN of comm	on parent:			
Name:				•	
TIN:					
				•	

- (m) Restricted business operations in Sudan. By submission of its offer, the offeror certifies that the offeror does not conduct any restricted business operations in Sudan.
- (n) Prohibition on Contracting with Inverted Domestic Corporations.
  - (1) Government agencies are not permitted to use appropriated (or otherwise made available) funds for contracts with either an inverted domestic corporation, or a subsidiary of an inverted domestic corporation, unless the exception at 9.108-2 (b) applies or the requirement is waived in accordance with the procedures at 9.108-4.
  - (2) Representation. The Offeror represents that-
    - (i) It \_\_\_is, \_\_\_is not an inverted domestic corporation; and
    - (ii) It \_\_\_is, \_\_is not a subsidiary of an inverted domestic corporation.
- (o) Prohibition on contracting with entities engaging in certain activities or transactions relating to Iran.
  - (1) The offeror shall e-mail questions concerning sensitive technology to the Department of State at CISADA106@state.gov.
  - (2) Representation and Certifications. Unless a waiver is granted or an exception applies as provided in paragraph (o)(3) of this provision, by submission of its offer, the offeror-
    - (i) Represents, to the best of its knowledge and belief, that the offeror does not export any sensitive technology to the government of Iran or any entities or individuals owned or controlled by, or acting on behalf or at the direction of, the government of Iran;
    - (ii) Certifies that the offeror, or any person owned or controlled by the offeror, does not engage in any activities for which sanctions may be imposed under section 5 of the Iran Sanctions Act; and
    - (iii) Certifies that the offeror, and any person owned or controlled by the offeror, does not knowingly engage in any transaction that exceeds the threshold at FAR  $\frac{25.703-2}{}$  (a) (2) with Iran's Revolutionary Guard Corps or any of its

officials, agents, or affiliates, the property and interests in property of which are blocked pursuant to the International Emergency Economic Powers Act (et seq.) (see OFAC's Specially Designated Nationals and Blocked Persons List at <a href="https://www.treasury.gov/resource-center/sanctions/SDN-List/Pages/default.aspx">https://www.treasury.gov/resource-center/sanctions/SDN-List/Pages/default.aspx</a>).

- (3) The representation and certification requirements of paragraph (o)(2) of this provision do not apply if-
  - (i) This solicitation includes a trade agreements certification (e.g.,  $\underline{52.212-3}$ (g) or a comparable agency provision); and
  - (ii) The offeror has certified that all the offered products to be supplied are designated country end products.
- (p) Ownership or Control of Offeror. (Applies in all solicitations when there is a requirement to be registered in SAM or a requirement to have a unique entity identifier in the solicitation).
  - (1) The Offeror represents that it  $\square$  has or  $\square$  does not have an immediate owner. If the Offeror has more than one immediate owner (such as a joint venture), then the Offeror shall respond to paragraph (2) and if applicable, paragraph (3) of this provision for each participant in the joint venture.
  - (2) If the Offeror indicates "has" in paragraph (p)(1) of this provision, enter the following information:

Immediate owner CAGE code: Immediate owner legal name: .
(Do not use a "doing business as" name)
Is the immediate owner owned or controlled by another entity:Yes orNo.
(3) If the Offeror indicates "yes" in paragraph (p)(2) of this provision, indicating that the immediate owner is owned or controlled by another entity, then enter the following information:
Highest-level owner CAGE code:  Highest-level owner legal name:  (Do not use a "doing business as" name)

- (q) Representation by Corporations Regarding Delinquent Tax Liability or a Felony Conviction under any Federal Law.
  - (1) As required by sections 744 and 745 of Division E of the Consolidated and Further Continuing Appropriations Act, 2015 (Pub. L. 113-235), and similar provisions, if contained in subsequent appropriations acts, The Government will not enter

into a contract with any corporation that-

- (i) Has any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability, where the awarding agency is aware of the unpaid tax liability, unless an agency has considered suspension or debarment of the corporation and made a determination that suspension or debarment is not necessary to protect the interests of the Government; or
- (ii) Was convicted of a felony criminal violation under any Federal law within the preceding 24 months, where the awarding agency is aware of the conviction, unless an agency has considered suspension or debarment of the corporation and made a determination that this action is not necessary to protect the interests of the Government.
- (2) The Offeror represents that-
  - (i) It \_\_\_is \_\_\_is not a corporation that has any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability; and
- (ii) It \_\_\_is \_\_\_is not a corporation that was convicted of a felony criminal violation under a Federal law within the preceding 24 months.
- (r) Predecessor of Offeror. (Applies in all solicitations that include the provision at  $\underline{52.204-16}$ , Commercial and Government Entity Code Reporting.)
  - (1) The Offeror represents that it  $\square$  is or  $\square$  is not a successor to a predecessor that held a Federal contract or grant within the last three years.
  - (2) If the Offeror has indicated "is" in paragraph (r)(1) of this provision, enter the following information for all predecessors that held a Federal contract or grant within the last three years (if more than one predecessor, list in reverse chronological order):

Predecessor	CAGE code	e: (or mar)	"Unknown")	•
Predecessor	legal nar	me:_		
(Do not use	a "doing	business a	as" name).	

- (s) Reserved.
- (t) Public Disclosure of Greenhouse Gas Emissions and Reduction Goals. Applies in all solicitations that

require offerors to register in SAM ( 12.301(d)(1)).

- (1) This representation shall be completed if the Offeror received \$7.5 million or more in contract awards in the prior Federal fiscal year. The representation is optional if the Offeror received less than \$7.5 million in Federal contract awards in the prior Federal fiscal year.
- (2) Representation. [Offeror to check applicable block(s) in paragraph (t)(2)(i) and (ii)].
  - (i) The Offeror (itself or through its immediate owner or highest-level owner) \_\_\_does, \_\_\_does not publicly disclose greenhouse gas emissions, i.e., makes available on a publicly accessible website the results of a greenhouse gas inventory, performed in accordance with an accounting standard with publicly available and consistently applied criteria, such as the Greenhouse Gas Protocol Corporate Standard.
  - (ii) The Offeror (itself or through its immediate owner or highest-level owner) \_\_\_does, \_\_\_does not publicly disclose a quantitative greenhouse gas emissions reduction goal, i.e., make available on a publicly accessible website a target to reduce absolute emissions or emissions intensity by a specific quantity or percentage.
  - (iii) A publicly accessible website includes the Offeror's own website or a recognized, third-party greenhouse gas emissions reporting program.
- (3) If the Offeror checked "does" in paragraphs (t)(2)(i) or (t)(2)(ii) of this provision, respectively, the Offeror shall provide the publicly accessible website(s) where greenhouse gas emissions and/or reduction goals are reported:  $\cdot$
- (u)
- (1) In accordance with section 743 of Division E, Title VII, of the Consolidated and Further Continuing Appropriations Act, 2015 (Pub. L. 113-235) and its successor provisions in subsequent appropriations acts (and as extended in continuing resolutions), Government agencies are not permitted to use appropriated (or otherwise made available) funds for contracts with an entity that requires employees or subcontractors of such entity seeking to report waste, fraud, or abuse to sign internal confidentiality agreements or statements prohibiting or otherwise restricting such employees or subcontractors from lawfully reporting such waste, fraud, or abuse to a designated investigative or law enforcement representative of a Federal department or agency authorized to receive such information.
- (2) The prohibition in paragraph (u)(1) of this provision does not contravene requirements applicable to Standard Form

- 312 (Classified Information Nondisclosure Agreement), Form 4414 (Sensitive Compartmented Information Nondisclosure Agreement), or any other form issued by a Federal department or agency governing the nondisclosure of classified information.
- (3) Representation. By submission of its offer, the Offeror represents that it will not require its employees or subcontractors to sign or comply with internal confidentiality agreements or statements prohibiting or otherwise restricting such employees or subcontractors from lawfully reporting waste, fraud, or abuse related to the performance of a Government contract to a designated investigative or law enforcement representative of a Federal department or agency authorized to receive such information (e.g., agency Office of the Inspector General).
- (v) Covered Telecommunications Equipment or Services-Representation. Section 889(a)(1)(A) and section 889 (a)(1)(B) of Public Law 115-232.
  - (1) The Offeror shall review the list of excluded parties in the System for Award Management (SAM) ( <a href="https://www.sam.gov">https://www.sam.gov</a>) for entities excluded from receiving federal awards for "covered telecommunications equipment or services".
  - (2) The Offeror represents that-
    - (i) It \_\_\_does, \_\_\_does not provide covered telecommunications equipment or services as a part of its offered products or services to the Government in the performance of any contract, subcontract, or other contractual instrument.
    - (ii) After conducting a reasonable inquiry for purposes of this representation, that it \_\_\_does, \_\_\_does not use covered telecommunications equipment or services, or any equipment, system, or service that uses covered telecommunications equipment or services.

      (End of Provision)

# FAR 52.229-11 TAX ON CERTAIN FOREIGN PROCUREMENTS-NOTICE AND REPRESENTATION (JUN 2020)

(a) Definitions. As used in this provision-

Foreign person means any person other than a United States person.

Specified Federal procurement payment means any payment made pursuant to a contract with a foreign contracting party that is for goods, manufactured or produced, or services provided in a foreign country that is not a party to an international procurement agreement with the United States. For purposes of the prior sentence, a foreign country does not include an

outlying area.

United States person as defined in 26 U.S.C. 7701(a)(30) means-

- (1) A citizen or resident of the United States;
- (2) A domestic partnership;
- (3) A domestic corporation;
- (4) Any estate (other than a foreign estate, within the meaning of 26 U.S.C. 701(a)(31)); and
- (5) Any trust if—
  - (i) A court within the United States is able to exercise primary supervision over the administration of the trust; and
  - (ii) One or more United States persons have the authority to control all substantial decisions of the trust.
- (b) Unless exempted, there is a 2 percent tax of the amount of a specified Federal procurement payment on any foreign person receiving such payment. See 26 U.S.C. 5000C and its implementing regulations at 26 CFR 1.5000C-1 through 1.5000C-7.
- (c) Exemptions from withholding under this provision are described at 26 CFR 1.5000C-1(d)(5) through (7). The Offeror would claim an exemption from the withholding by using the Department of the Treasury Internal Revenue Service Form W-14, Certificate of Foreign Contracting Party Receiving Federal Procurement Payments, available via the internet at <a href="https://www.irs.gov/w14">www.irs.gov/w14</a>. Any exemption claimed and self-certified on the IRS Form W-14 is subject to audit by the IRS. Any disputes regarding the imposition and collection of the 26 U.S.C. 5000C tax are adjudicated by the IRS as the 26 U.S.C. 5000C tax is a tax matter, not a contract issue. The IRS Form W-14 is provided to the acquiring agency rather than to the IRS.
- (d) For purposes of withholding under 26 U.S.C. 5000C, the Offeror represents that—
  - (1) It is, is not a foreign person; and
  - (2) If the Offeror indicates "is" in paragraph (d)(1) of this provision, then the Offeror represents that—I am claiming on the IRS Form W-14 \_\_\_a full exemption, or \_\_\_partial or no exemption [Offeror shall select one] from the excise tax.
- (e) If the Offeror represents it is a foreign person in paragraph (d)(1) of this provision, then-
  - (1) The clause at FAR 52.229-12, Tax on Certain Foreign Procurements, will be included in any resulting contract; and
  - (2) The Offeror shall submit with its offer the IRS Form W-14. If the IRS Form W-14 is not submitted with the offer, exemptions will not be applied to any resulting contract and the Government will withhold a full 2 percent of each payment.

- (f) If the Offeror selects "is" in paragraph (d)(1) and "partial or no exemption" in paragraph (d)(2) of this provision, the Offeror will be subject to withholding in accordance with the clause at FAR 52.229-12, Tax on Certain Foreign Procurements, in any resulting contract.
- (g) A taxpayer may, for a fee, seek advice from the Internal Revenue Service (IRS) as to the proper tax treatment of a transaction. This is called a private letter ruling. Also, the IRS may publish a revenue ruling, which is an official interpretation by the IRS of the Internal Revenue Code, related statutes, tax treaties, and regulations. A revenue ruling is the conclusion of the IRS on how the law is applied to a specific set of facts. For questions relating to the interpretation of the IRS regulations go to <a href="https://www.irs.gov/help/tax-law-questions">https://www.irs.gov/help/tax-law-questions</a>.

(End of provision)

5.2 Addendum to Representations and Certifications - FAR and DOSAR Provisions not Prescribed in Part 12

## FAR 52.252-1 SOLICITATION PROVISIONS INCORPORATED BY REFERENCE (OCT 1998)

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. In addition, the full text of a clause may be accessed electronically at Acquisition.gov this address is subject to change.

If the Federal Acquisition Regulation (FAR) is not available at the location indicated above, use the Department of State Acquisition website at  $\underline{\text{e-CFR}}$  to see the links to the FAR. You may also use an Internet "search engine" (for example, Google, Yahoo or Excite) to obtain the latest location of the most current FAR.

The following Federal Acquisition Regulation solicitation provisions are incorporated by reference:

FAR 52.225-25 PROHIBITION ON CONTRACTING WITH ENTITIES ENGAGING IN CERTAIN ACTIVITIES OR TRANSACTIONS RELATING TO IRAN (JUN 2020)

#### Attachment 1 - Performance Work Statement

### 1. Performance Work Statement - Equipment Capabilities

- 1.1 Category I (Monochrome Copier)
  - a. copy speed of at least 55-letter size (or A4) copies per minute
     (cpm);
  - b. embedded built-in monitor display with English menu;
  - c. mobile cabinet base;
  - d. receiving bin;
  - e. minimum of three paper trays to accommodate U.S. size (such as letter and legal) and Japanese size (such as, including but not limited to, A3 and/or A4 based on the needs of each office) papers. The standard tray should store at least 1,000 sheets;
  - f. reduction and enlargement modes;
  - g. platens of a minimum of 11 inches by 17 inches;
  - h. automatic document feeder for up to 50 pages;
  - i. 20-bin sorter capacity;
  - j. stapling capabilities, either on-line or off-line;
  - k. automatic duplexing;
  - 1. book copying capabilities;
  - m. front loading paper storage; and
  - n. copy control device that inhibits use without a code number and is capable of accommodating up to 10 accounts. Monthly copy counts by codes shall be accessible by display screen or printed report. This feature is to be installed and/or activated upon request of the Contracting Officer's Representative (COR) on select machines.
- 1.2 Category II (Full-Color Copier)
  - a. copy speed of at least 50-letter (or A4) size cpm;
  - b. embedded built-in monitor display with English menu;
  - c. mobile cabinet base;
  - d. receiving bin;
  - e. minimum of three paper trays to accommodate U.S. size (such as letter and legal) and Japanese size (such as, including but not limited to, A3 and/or A4 based on the needs of each office) papers. The standard tray should store at least 1,000 sheets;
  - f. reduction and enlargement modes;
  - q. platens of a minimum of 11 inches by 17 inches;
  - h. automatic document feeder;
  - i. 20-bin sorter capacity;
  - j. stapling capabilities, either on-line or off-line;
  - k. automatic duplexing;
  - 1. book copying capabilities;
  - m. front loading paper storage; and
  - n. copy control device which inhibits use without a code number, capable of accommodating up to 10 accounts. Monthly copy counts

by codes shall be accessible by display screen or printed report. This feature is to be installed and/or activated upon request of the COR on select machines.

## 1.3 Consumable Supplies

The Contractor shall furnish all consumable supplies required for copying operations. The U.S. Government will provide copying paper. To insure that consumables are available at all times, the Contractor is required to supply the Key Operator with a stock of consumables for warehouse storage. The Contractor shall ensure that a stock of two months supply of consumables is available at all times and placed in the location designated by the COR. Each Key Operator will coordinate delivery of supplies to machines and users.

### 2. Maintenance

- 2.1 Preventive Maintenance. The Contractor shall provide preventive maintenance service calls to ensure that copiers are maintained in good working condition. Maintenance calls shall be at intervals which meet commercial standards, but not less than twice per year. These calls shall be made during normal business hours (see subsection 2.Period of Performance and Schedule under SECTION 1: THE SCHEDULE of the Contract).
- 2.2 Response to Service Calls. The Contractor shall respond to verbal service calls placed by the Key Operator for the copier requiring service, within twenty-four (24) hours of notification during normal Embassy working hours. The response time on service calls shall commence when the Key Operator contacts the Contractor. In cases where a copier cannot be repaired within forty-eight (48) hours, the Contractor shall provide a replacement machine of equal or greater capabilities. Replacement machines shall remain in use until the original machine is repaired or permanently replaced. Copies made on a replacement machine will be taken into account for copy commitment purposes. If a replacement machine is for a higher volume band, the cost-per-copy price for the original machine will apply.

## 3. Operational Requirements

- 3.1 Equipment Demonstrations. During installation of copiers, the Contractor must demonstrate to the Key Operator that copiers are in proper operating condition. Following successful demonstration, the Contractor shall schedule a session to instruct authorized users on operating instructions and service call procedures.
- 3.2 Introduction of New Models. The Contractor is requested to introduce new or improved model copiers at any time for models

initially supplied under this contract. The Contractor shall propose such replacements in writing to the Contracting Officer for review. Replacements shall be of equal or greater capability as the model to be replaced. If they are acceptable, the Contracting Officer shall accept new models and will be appropriately modified, followed by any necessary modification of existing task order(s) or issuance of a new task order(s).

- 3.3 Operator Training. The Contractor shall provide training for Key Operators on site at the time of initial installation, at a mutually agreeable time. At time of training, the Contractor shall provide key codes on machines shared by multiple agencies and reported to the Contracting Officer.
- 3.4 Machine Movements. The Contractor is responsible for all machine movements. The Contractor shall coordinate deliveries, installations, and removals at the end of the contract period or when a machine is no longer required.
- 3.5 Requests for Consumables. The Key Operator will place orders with the Contractor for consumables excluding paper. Orders may be placed by phone, fax, or e-mail. The Contractor shall deliver the consumables within six working days of order placement, to either the Key Operator or Embassy Warehouse, as requested by the Key Operator.

## 4. Changes in Copier Requirements

- 4.1 The number of copiers in use may change at any time. The Contracting Officer is the only person authorized to increase and decrease the number of machines. Changes are made in the form of a task order or task order modification. The contractor shall place in service new and additional copiers as requested at a copy rate equal to similarly sized machines within volume bands shown in subsection 1. Performance Work Statement Equipment Capabilities of this Attachment. For copiers added during any contract year, the respective contract year rate shall apply.
- 4.2 Discontinuance of Service. If the Contracting Officer requests removal, change, or the addition of any copier site by task order or task order modification, the Contractor shall take action within 30 days of receipt of that task order or task order modification. There will be no charge associated with removal, movement or addition of copiers except for adjustments to copier rates as a result of machine location or size changes.
- 4.3 Replacement Copiers. The COR may request a newly manufactured replacement copier at any time in the event of machine break down or malfunction resulting in downtime of more than 16 hours per month. The Contractor shall provide a replacement machine of equal or

greater capabilities to assure that offices go no longer than 48 hours without copier facilities. Upon delivery of a replacement machine, the Contractor shall advise the COR, (with a copy to the Contracting Officer) of the serial number, location, and model number. If a replacement machine is for a higher volume band, the cost-per-copy price for the original machine will continue to apply. The Contractor is solely responsible for maintaining copiers in good condition.

## 5. Contractor's Reports

The Contractor shall maintain an inventory of equipment delivered under this contract. At time of monthly invoicing the Contractor shall provide the Key Operator, with a copy to the COR:

- a. make and model;
- b. location and serial number of machine;
- c. record of repairs and maintenance performed;
- d. monthly volume of copies made by machine; and
- e. total cost for copying services for month.

### 6. Machine Usage

The Government will make every effort to ensure that copiers put in place are selected based on volume of copies produced and minimum features required. If the Contractor becomes aware of any particular site where a copier is regularly being over used or under used, the Contractor may recommend replacing that machine with one more appropriate. If the Contracting Officer determines corrective action is appropriate, the Contracting Officer will outline the changes in writing through a modification to the contract or task order.

### 7. Key Operators

- 7.1 The COR will provide to the Contractor a list of Key Operator(s) for each copier which is installed, not later than the date on which the copier is installed. The COR will update this list as necessary.
- 7.2 The Key Operator will be the Contractor's first point of contact on issues relating to individual copies, except for initial copier installation, for which the COR shall be the first point of contact. If there is an issue that cannot be resolved at the Key Operator level, the Contractor shall elevate the issue to the COR for resolution.

## 8. Quality Assurance and Surveillance Plan (QASP)

8.1 This plan provides an effective method to promote satisfactory contractor performance. The QASP provides a method for the Contracting Officer's Representative (COR) to monitor Contractor performance, advise the Contractor of unsatisfactory performance, and notify the Contracting Officer of continued unsatisfactory performance. The Contractor, not the Government, is responsible for management and quality control to meet the terms of the contract. The role of the Government is to monitor quality to ensure that contract standards are achieved.

Performance Objective	PWS	Performance Threshold
Services. Performs all	Subsections 1	All required services
photocopier supplies and	through 7.	are performed and no
services set forth in		more than two customer
Performance Work Statement		complaints are
(PWS) of this Attachment.		received per month.

- 8.2 Surveillance. The COR will receive and document all complaints from Government personnel regarding the services provided. If appropriate, the COR will send the complaints to the Contractor for corrective action.
- 8.3 Standard. The performance standard is that the U.S. Government receives no more than two customer complaint per month. The COR shall notify the Contracting Officer of the complaints so that the Contracting Officer may take appropriate action to enforce the inspection clause (FAR 52.212-4, Contract Terms and Conditions-Commercial Items), if any of the services exceed the standard.

### 8.4 Procedures

- (a) If any Government personnel observe unacceptable services, either incomplete work or required services not being performed they should immediately contact the COR.
- (b) The COR will complete appropriate documentation to record the complaint.
- (c) If the COR determines the complaint is invalid, the COR will advise the complainant. The COR will retain the annotated copy of the written complaint for his/her files.
- (d) If the COR determines the complaint is valid, the COR will inform the Contractor and give the Contractor additional time to correct the defect, if additional time is available. The COR shall determine how much time is reasonable.
- (e) The COR shall, as a minimum, orally notify the Contractor of any valid complaints.

- (f) If the Contractor disagrees with the complaint after investigation of the site and challenges the validity of the complaint, the Contractor will notify the COR. The COR will review the matter to determine the validity of the complaint.
- (g) The COR will consider complaints as resolved unless notified otherwise by the complainant.
- (h) Repeat customer complaints are not permitted for any services. If a repeat customer complaint is received for the same deficiency during the service period, the COR will contact the Contracting Officer for appropriate action under the Inspection clause.

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<u> </u>		U.S. Consulate General Sapporo - Kita 1-jo, Ni			
30	Ш	AmConGen Sapporo - EXE (Color)	1F	0	0
31	Ш	Composite Machine (Color)	1F	0	0
		AmConGen Sapporo - POL(#47a)			
		AmConGen Sapporo - CONS(#47b)			
32	Ш	AmConGen Sapporo - PAS (Color)	1F	0	0
	I	II.S. Consulate Consul Osaka Kaha, 44 F Nich	itonma 3 al-	omo Vito III. O	roko 520 9542
22		U.S. Consulate General Osaka-Kobe - 11-5 Nisl	10F		odna 330-0343
33 34	II I	AmConGen Osaka-Kobe - MGMT (Color) AmConGen Osaka-Kobe - ECON	9F	0	× O
35		AmConGen Osaka-Kobe - ECON  AmConGen Osaka-Kobe - FCS (Color)	9F 8F	0	×
36	II II	AmConGen Osaka-Robe - FCS (Color)  AmConGen Osaka-Robe - PAS (Color)	7F	0	×
37	1	AmCongen Osaka-Kobe - PAS (Color)  AmCongen Osaka-Kobe - MGMT	6F	0	×
38	1	AmConGen Osaka-Kobe - MGMT  AmConGen Osaka-Kobe - ATO	6F	0	×
39	'	AmConGen Osaka-Kobe - ATO  AmConGen Osaka-Kobe - CONS	4F	0	×
40		AmConGen Osaka-Kobe - CONS (Color)	3F	0	×
+∪	"	ATTEORIGETI OSAKA-KODE CONS (COIOI)	<b>3</b> F		
	U.S. Co	l onsulate Nagoya - 6F, Nagoya Kokusai Center Building	. 47-1 Nagan	o 1-chome. Naka	u amura-ku. Nagova 450-0001
41	US. CC	Composite Machine (Color)	6F	0	O
	<del>"</del>	-AmCon Nagoya - PAS(#60a)	Ų,	1	
		-AmCon Nagoya - MGMT(#60b)			
1	<u> </u>	-AmCon Nagoya - ICASS(#60c)		1	
	<del>                                     </del>	Composite Machine	6F	0	0
42	l l				

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Item No.	Category	Office Name	Floor	Finisher	Booklet
110.		-AmCon Nagoya - PAS(#61c)			
		-AmCon Nagoya - ICASS(#61d)			
		U.S. Consulate Fukuoka - 5-26 Oho	ori 2-chome, Chuo-	 -ku, Fukuoka 810	)-0052
43	Ш	AmCon Fukuoka - POL/ECON (Color)	2F	0	0
44	Ш	AmCon Fukuoka - MGMT	1F	0	0
45	Ш	AmCon Fukuoka - CONS	1F	0	0
		Fukuoka American Center - 8F, Nishitetsu D E	 Building, 2-2-67 Te	 njin, Chuo-ku, Fı	   ukuoka 810-0001
46	I	Fukuoka American Center	8F	0	0
47	II	Fukuoka American Center (Color)	8F	0	0
		U.S. Consulate General Naha - 2-1-1	L Toyama, Urasoe	 City, Okinawa 90	01-2104
48	I	AmConGen Naha - Front Office	2F	0	0
49	Ш	AmConGen Naha - PAS (Color)	8F	0	0
50	ı	AmConGen Naha - MGMT	1F	0	0
51	П	AmConGen Naha - CONS	1F	0	0

29 EA Color Copy Mach	iines
22 EA Black and White	Copy Machines

## Attachment 3 - English Speaking Levels

### Speaking Level 1 (Elementary Proficiency)

Able to satisfy minimum courtesy requirements and maintain very simple face-to-face conversations on familiar topics.

- A native speaker must often use slowed speech, repetition, paraphrase, or a combination of these to be understood by this individual.
- Similarly, the native speaker must strain and employ real-world knowledge to understand even simple statements/questions from this individual.
- This speaker has a functional, but limited proficiency.
- Misunderstandings are frequent, but the individual is able to ask for help and to verify comprehension of native speech in face-to-face interaction.
- The individual is unable to produce continuous discourse except with rehearsed material.

### Examples:

- 1. Structural accuracy is likely to be random or severely limited.
- 2. Time concepts are vague.
- 3. Vocabulary is inaccurate, and its range is very narrow.
- 4. The individual often speaks with great difficulty.
- 5. By repeating, such speakers can make themselves understood to native speakers who are in regular contact with foreigners but there is little precision in the information conveyed.
- 6. Needs, experience, or training may vary greatly from individual to individual; for example, speakers at this level may have encountered quite different vocabulary areas.
- 7. However, the individual can typically satisfy predictable, simple, personal and accommodation needs; can generally meet courtesy, introduction, and identification requirements; exchange greetings; elicit and provide, for example, predictable and skeletal biographical information.
- 8. He/she might give information about business hours, explain routine procedures in a limited way, and state in a simple manner what actions will be taken.
- 9. He/she is able to formulate some questions even in languages with complicated question constructions.
- 10. Almost every utterance may be characterized by structural errors and errors in basic grammatical relations.
- 11. Vocabulary is extremely limited and characteristically does not include modifiers.
- 12. Pronunciation, stress, and intonation are generally poor, often heavily influenced by another language.
- 13. Use of structure and vocabulary is highly imprecise.

## Speaking Level 2 (Limited Working Proficiency)

Able to satisfy routine social demands and limited work requirements.

- Can handle routine work-related interactions that are limited in scope.
- In more complex and sophisticated work-related tasks, usage generally disturbs the native speaker.
- Can handle with confidence, but not with facility, most normal high-frequency social conversational situations, including extensive but casual conversations about current events, as well as work, family, and autobiographical information.
- The individual can comprehend most everyday conversations, but has some difficulty understanding native speakers in situations that require specialized or sophisticated knowledge.
- The individual's utterances are minimally cohesive to articulate basic concepts.
- Linguistic structure is usually not very elaborate and not thoroughly controlled; errors are frequent.
- Vocabulary use is appropriate for high-frequency utterances, but unusual or imprecise elsewhere.

### Examples:

- 1. While these interactions will vary widely from individual to individual, the individual can typically ask and answer predictable questions in the workplace and give straightforward instructions to subordinates.
- 2. The individual can participate in personal and accommodation-type interactions with elaboration and facility; that is, can give and understand complicated, detailed and extensive directions and make non-routine changes in travel and accommodation arrangements.
- 3. Simple structures and basic grammatical relations are typically controlled; however, there are areas of weakness.
- 4. In the commonly taught languages, these [areas of weakness] may be simple markings such as plurals, articles, linking words, and negatives, or more complex structures such as tense/aspect usage, case morphology, passive constructions, word order, and embedding.

Speaking Level 3 (General Professional Proficiency)
Able to speak the language with sufficient structural accuracy and vocabulary to participate effectively in most formal and informal conversations on practical, social, and professional topics.

- Nevertheless, the individual's limitations generally restrict the professional contexts of language use to matters of shared knowledge and/or international convention.
- Discourse is cohesive.
- The individual uses the language acceptably, but with some noticeable imperfections; yet, errors virtually never interfere with understanding and rarely disturb the native speaker.
- The individual can effectively combine structure and vocabulary to convey his/her meaning accurately.
- The individual speaks readily and fills pauses suitably.

- In face-to-face conversation with natives speaking the standard dialect at a normal rate of speech, comprehension is quite complete.
- Although cultural references, proverbs, and the implications of nuances and idiom may not be fully understood, the individual can easily repair the conversation.
- Pronunciation may be obviously foreign.
- Individual sounds are accurate; but stress, intonation, and pitch control may be faulty.

### Examples:

- 1. Can typically discuss particular interests and special fields of competence with reasonable ease.
- 2. Can use the language as part of normal professional duties such as answering objections, clarifying points, justifying decisions, understanding the essence of challenges, stating and defending policy, conducting meetings, delivering briefings, or other extended and elaborate informative monologues.
- 3. Can reliably elicit information and informed opinion from native speakers.
- 4. Structural inaccuracy is rarely the major cause of misunderstanding.
- 5. Use of structural devices is flexible and elaborate.
- 6. Without searching for words or phrases, the individual uses the language clearly and relatively naturally to elaborate concepts freely and make ideas easily understandable to native speakers.
- 7. Errors occur in low frequency and highly complex structures.